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**FOR THE NORTH**

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DUGABOY INVESTMENT TRUST,

Defer

**Discrepancies:**

[illegible]

Case Review of 0000111

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HIGHLAND CAPITAL MANAGEMENT FUND  
ADVISORS, L.P.,

Defendant.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

NEXPOINT ADVISORS, L.P., JAMES  
DONDERO, NANCY DONDERO, AND  
THE DUGABOY INVESTMENT TRUST,

Defendants.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HIGHLAND CAPITAL MANAGEMENT  
SERVICES, INC., JAMES DONDERO,  
NANCY DONDERO, AND THE DUGABOY  
INVESTMENT TRUST,

Defendants.

Adv. Proc. No. 21-03004-sgj

Case No. 3:21-cv-00881-X

Adv. Proc. No. 21-03005-sgj

Case No. 3:21-cv-00881-X

Adv. Proc. No. 21-03006-sgj

Case No. 3:21-cv-00881-X

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HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

HCRE PARTNERS, LLC (n/k/a NexPoint  
Real Estate Partners, LLC), JAMES  
DONDERO, NANCY DONDERO, AND  
THE DUGABOY INVESTMENT TRUST,

Defendants.

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Adv. Proc. No. 21-03007-sgj

Case No. 3:21-cv-00881-X

**DECLARATION OF DAVID KLOS IN SUPPORT OF HIGHLAND CAPITAL  
MANAGEMENT L.P.'S PROPOSED FORM OF JUDGMENT**

I, David Klos, pursuant to 28 U.S.C. § 1746, under penalty of perjury, declare as follows:

1. I am the Chief Financial Officer (“CFO”) of the reorganized Highland Capital Management, L.P. (“Highland”), and I submit this Declaration in support of *Highland Capital Management, L.P.’s Proposed Form of Judgment* (the “Proposed Judgment”). I have personal knowledge of the work and arithmetic calculations described below.

2. I joined Highland in 2009 and served as Controller from 2017 to 2020 and Chief Accounting Officer from 2020 to February 2021. At all relevant times, I reported to Frank Waterhouse until he left the company in February 2021. I was appointed CFO in March 2021 following confirmation of Highland’s Plan.<sup>1</sup>

3. I understand that on July 19, 2022, the Bankruptcy Court rendered a *Report and Recommendation to District Court: Court Should Grant Plaintiff’s Motion for Partial*

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<sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed in *Highland Capital Management, L.P.’s Amended Memorandum of Law in Support of Motion for Partial Summary Judgment* filed in Adv. Pro. No. 21-03003 at Docket No. 137; Adv. Pro. No. 21-03004 at Docket No. 95; Adv. Pro. No. 21-03005 at Docket No. 136; Adv. Pro. No. 21-03006 at Docket No. 133; and Adv. Pro. No. 21-03007 at Docket No. 128 (the “Motion”).

*Summary Judgment Against All Five Note Maker Defendants (With Respect to All Sixteen Promissory Notes) in the Above-Referenced Consolidated Note Actions* (the “R&R”),<sup>2</sup> and that in the R&R, the Court directed Highland to “submit a form of Judgment applicable to each Note Maker Defendant that calculates proper amounts due pursuant to th[e] Report and Recommendation, including interest accrued to date (and continuing per diem), as well as attorneys’ fees incurred.” R&R at 44-45.

4. As set forth below, and in accordance with the Court’s direction in the R&R, I and others working at my direction have calculated the proper amounts due under each of the sixteen (16) Notes at issue, including (a) unpaid principal and interest due as of August 8, 2022, and (b) the applicable per diem rate of interest at different points in time.

#### **A. SUMMARY OF PRINCIPAL AND INTERST DUE AS OF AUGUST 8, 2022**

5. Attached as **Exhibit A** is a summary of the amount of principal and unpaid interest due and owing to Highland as of August 8, 2022, on each Note.

6. **Exhibit A** sets forth (a) an informal name identifier for each Note; (b) the original date of each Note (which is the same day that each Obligor borrowed the principal amount of each Note from Highland); (c) the amount of principal and unpaid interest due and owing as of December 17, 2021 (the date of the calculations used for the Motion), under each Note; (d) the amount of principal and unpaid interest due and owing as of August 8, 2022, under each Note; (e) the amount of interest accruing per day as of August 8, 2022, under each Note (*i.e.*, the “per diem” interest); (f) the future date upon which the per diem interest will change (see further discussion

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<sup>2</sup> Identical copies of the R&R were filed in Adv. Pro. No. 21-03003 at Docket No. 191; Adv. Pro. No. 21-03004 at Docket No. 163; Adv. Pro. No. 21-03005 at Docket No. 207; Adv. Pro. No. 21-03006 at Docket No. 213; and Adv. Pro. No. 21-03007 at Docket No. 208.

below); and (g) the amount of interest accruing on each Note per day upon the next date that interest is capitalized into principal.

7. As shown on **Exhibit A**, the aggregate principal and interest due and owing as of August 8, 2022 is **\$59,533,057.65**, with per diem interest of **\$8,049.17** as of the same date.<sup>3</sup>

**B. METHODOLOGY FOR CALCULATING PRINCIPAL AND INTEREST DUE**

8. In the ordinary course of business, accounting personnel at Highland working under my direction maintain a schedule of promissory notes issued in exchange for loans made by Highland, including the Notes at issue in these cases (the “Note Schedule”). The Note Schedule is updated monthly to calculate interest due under outstanding promissory notes (again, including each of the Notes at issue) and reconciled to Highland’s general ledger.

9. Using the Note Schedule as applicable to each Note, interest was calculated through August 8, 2022, based on actual days elapsed at the applicable interest rate for each note, based on a 365-day year. Certain Obligors made payments under certain of their respective Notes between December 17, 2021 and December 31, 2021 (the “Subsequent Payments”). In accordance with the terms of each Note, the Subsequent Payments were applied first to outstanding interest as of December 31, 2021, and then to principal to the extent the amount of any Subsequent Payment exceeded the outstanding unpaid interest as of December 31, 2021. In other words, the Subsequent Payments reduced the total principal and accrued but unpaid interest that otherwise would have been outstanding.

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<sup>3</sup> For the avoidance of doubt, this amount does not include amounts due and owing by HCMFA under two additional notes issued by HCMFA in February 26, 2014 and February 26, 2016, respectively, which are the subject of a separate collection action commenced by Highland against HCMFA. *See* Adv. Proc. 21-03082-sgj.

10. To calculate a per diem interest amount for each of the Notes, the outstanding principal balance of each Note as of August 8, 2022, was multiplied by the stated interest rate for that Note and then divided by 365 to determine a per diem amount.

11. Additionally, and in accordance with the terms of each Note, accrued and unpaid interest is capitalized on the anniversary of the original date of the applicable Note (for example, for a Note dated May 31, 2017, unpaid and outstanding interest is added to the outstanding principal balance on May 31 each year, and outstanding interest is reduced to zero). On these anniversary dates, the per diem amount increases because the outstanding principal amount has increased (in other words, interest is compounding annually).

12. Accordingly, in addition to providing the per diem amount for each of the Notes as of August 8, 2022, an additional calculation has been included to denote (a) the next date after August 8, 2022, that interest will be capitalized and (b) the new per diem amount from that date until the next anniversary of the original date of the Note.<sup>4</sup> The calculation of the new per diem amount is identical to the calculation of the current per diem amount, except that rather than using the outstanding principal balance as of August 8, 2022, it uses the outstanding principal balance as of the next date that outstanding interest is scheduled to be capitalized into the principal balance.

**C. CALCULATION OF PRINCIPAL AND INTEREST DUE UNDER EACH NOTE AS OF AUGUST 8, 2022, AND THE APPLICABLE PER DIEM RATES THEREAFTER**

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<sup>4</sup> These calculations assume that none of the Obligors will make any further Subsequent Payments under any of the Notes until any judgment that may be entered is satisfied.

13. Following the methodology described above, attached as **Exhibit B** is a spreadsheet showing that Mr. James Dondero (“Dondero”) will owe Highland **\$3,873,613.93** in accrued but unpaid principal and interest due under the First Dondero Note (issued on February 2, 2018) as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the First Dondero Note at the rate of **\$278.50** per day and will increase to **\$285.91** per day on **February 2, 2023**.

14. Following the methodology described above, attached as **Exhibit C** is a spreadsheet showing that Mr. Dondero will owe Highland **\$2,778,356.23** in accrued but unpaid principal and interest due under the Second Dondero Note (issued on August 1, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Second Dondero Note at the rate of **\$224.43** per day and will increase to **\$231.05** per day on **August 1, 2023**.

15. Following the methodology described above, attached as **Exhibit D** is a spreadsheet showing that Mr. Dondero will owe Highland **\$2,778,339.88** in accrued but unpaid principal and interest due under the Third Dondero Note (issued on August 13, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Third Dondero Note at the rate of **\$218.20** per day and will increase to **\$224.64** per day on **August 13, 2022**.

16. Following the methodology described above, attached as **Exhibit E** is a spreadsheet showing that HCMFA will owe Highland **\$2,552,628.61** in accrued but unpaid principal and interest due under the First HCMFA Note (issued on May 2, 2019), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022,

interest will continue to accrue on the First HCMFA Note at the rate of **\$166.08** per day and will increase to **\$170.05** per day on **May 2, 2023**.

17. Following the methodology described above, attached as **Exhibit F** is a spreadsheet showing that HCMFA will owe Highland **\$5,317,989.86** in accrued but unpaid principal and interest due under the Second HCMFA Note (issued on May 3, 2019), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Second HCMFA Note at the rate of **\$346.02** per day and will increase to **\$354.29** per day on **May 3, 2023**.

18. Following the methodology described above, attached as **Exhibit G** is a spreadsheet showing that HCMS will owe Highland **\$166,196.60** in accrued but unpaid principal and interest due under the First HCMS Demand Note (issued on March 28, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the First HCMS Demand Note at the rate of **\$12.98** per day and will increase to **\$13.35** per day on **March 28, 2023**.

19. Following the methodology described above, attached as **Exhibit H** is a spreadsheet showing that HCMS will owe Highland **\$222,917.23** in accrued but unpaid principal and interest due under the Second HCMS Demand Note (issued on June 25, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Second HCMS Demand Note at the rate of **\$18.56** per day and will increase to **\$19.13** per day on **June 25, 2023**.

20. Following the methodology described above, attached as **Exhibit I** is a spreadsheet showing that HCMS will owe Highland **\$425,435.63** in accrued but unpaid principal and interest due under the Third HCMS Demand Note (issued on May 29, 2019), as of August 8,



2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue under the Third HCMS Demand Note at the rate of **\$27.73** per day and will increase to **\$28.39** per day on **May 29, 2023**.

21. Following the methodology described above, attached as **Exhibit J** is a spreadsheet showing that HCMS will owe Highland **\$159,454.92** in accrued but unpaid principal and interest due under the Fourth HCMS Demand Note (issued on June 26, 2019), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Fourth HCMS Demand Note at the rate of **\$10.32** per day and will increase to **\$10.57** per day on **June 26, 2023**.

22. Following the methodology described above, attached as **Exhibit K** is a spreadsheet showing that HCMS will owe Highland **\$6,071,718.32** in accrued but unpaid principal and interest due under the HCMS Term Note (issued on May 31, 2017), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the HCMS Term Note at the rate of **\$455.09** per day and will increase to **\$467.61** per day on **May 31, 2023**.

23. Following the methodology described above, attached as **Exhibit L** is a spreadsheet showing that HCRE will owe Highland **\$195,476.70** in accrued but unpaid principal and interest due under the First HCRE Demand Note (issued on November 27, 2013), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the First HCRE Demand Note at the rate of **\$40.58** per day and will increase to **\$43.83** per day on **November 27, 2022**.

24. Following the methodology described above, attached as **Exhibit M** is a spreadsheet showing that HCRE will owe Highland **\$3,551,285.37** in accrued but unpaid principal

and interest due under the Second HCRE Demand Note (issued on October 12, 2017), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Second HCRE Demand Note at the rate of **\$730.34** per day and will increase to **\$788.77** per day on **October 12, 2022**.

25. Following the methodology described above, attached as **Exhibit N** is a spreadsheet showing that HCRE will owe Highland **\$986,472.32** in accrued but unpaid principal and interest due under the Third HCRE Demand Note (issued on October 15, 2018), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the Third HCRE Demand Note at the rate of **\$203.00** per day and will increase to **\$219.24** per day on **October 15, 2022**.

26. Following the methodology described above, attached as **Exhibit O** is a spreadsheet showing that HCRE will owe Highland **\$866,600.77** in accrued but unpaid principal and interest due under the Fourth HCRE Demand Note (issued on September 25, 2019), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue under the Fourth HCRE Demand Note at the rate of **\$177.60** per day and will increase to **\$191.81** per day on **September 25, 2022**.

27. Following the methodology described above, attached as **Exhibit P** is a spreadsheet showing that HCRE will owe Highland **\$6,196,688.51** in accrued but unpaid principal and interest due under the HCRE Term Note (issued on May 31, 2017), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the HCRE Term Note at the rate of **\$1,337.94** per day and will increase to **\$1,444.98** per day on **May 31, 2023**.

28. Following the methodology described above, attached as **Exhibit Q** is a spreadsheet showing that NexPoint will owe Highland **\$23,389,882.79** in accrued but unpaid principal and interest due under the NexPoint Term Note (issued on May 31, 2017), as of August 8, 2022, after application of all payments to outstanding principal and interest. As of August 9, 2022, interest will continue to accrue on the NexPoint Term Note at the rate of **\$3,801.79** per day and will increase to **\$4,029.90** per day on **May 31, 2023**.

29. I declare under penalty of perjury that the forgoing is true and correct.

Dated: August 5, 2022

/s/ David Klos

David Klos

## **EXHIBIT A**

**Summary\*****Principal and interest due on various notes as of specific dates, along with per diem amounts and the dates of changes in per diem**

|  | Original Date of Note | As of December 17, 2021 | As of August 8, 2022 | Per Diem as of August 8, 2022 | Next date of change in per diem (from capitalization of interest) | Per Diem for next year following date of change in per diem |
|--|-----------------------|-------------------------|----------------------|-------------------------------|---|---|
|--|-----------------------|-------------------------|----------------------|-------------------------------|---|---|

**Dondero**

|            |           |              |              |           |           |           |
|------------|-----------|--------------|--------------|-----------|-----------|-----------|
| Dondero #4 | 2/2/2018  | 3,808,783.89 | 3,873,613.93 | \$ 278.50 | 2/2/2023  | \$ 285.91 |
| Dondero #5 | 8/1/2018  | 2,727,300.55 | 2,778,356.23 | \$ 224.43 | 8/1/2023  | \$ 231.05 |
| Dondero #6 | 8/13/2018 | 2,727,280.61 | 2,778,339.88 | \$ 218.20 | 8/13/2022 | \$ 224.64 |

|                      |  |                 |                        |                  |  |  |
|----------------------|--|-----------------|------------------------|------------------|--|--|
| <b>Dondero Total</b> |  | \$ 9,263,365.05 | <b>\$ 9,430,310.03</b> | <b>\$ 721.13</b> |  |  |
|----------------------|--|-----------------|------------------------|------------------|--|--|

Per R&amp;R \$ 9,263,365.05

Difference -

**Highland Capital Management Fund Advisors, LP (HCMFA)**

|          |          |              |              |           |          |           |
|----------|----------|--------------|--------------|-----------|----------|-----------|
| HCMFA #6 | 5/2/2019 | 2,553,982.49 | 2,552,628.61 | \$ 166.08 | 5/2/2023 | \$ 170.05 |
| HCMFA #7 | 5/3/2019 | 5,320,453.60 | 5,317,989.86 | \$ 346.02 | 5/3/2023 | \$ 354.29 |

|                      |  |                 |                        |                  |  |  |
|----------------------|--|-----------------|------------------------|------------------|--|--|
| <b>HCMFA Total**</b> |  | \$ 7,874,436.09 | <b>\$ 7,870,618.47</b> | <b>\$ 512.10</b> |  |  |
|----------------------|--|-----------------|------------------------|------------------|--|--|

Per R&amp;R \$ 7,874,436.09

Difference -

**HCM Services, Inc. (Demand only)**

|           |           |            |            |          |           |          |
|-----------|-----------|------------|------------|----------|-----------|----------|
| HCMSI #46 | 3/26/2018 | 166,777.82 | 166,196.60 | \$ 12.98 | 3/26/2023 | \$ 13.35 |
| HCMSI #47 | 6/25/2018 | 222,082.34 | 222,917.23 | \$ 18.56 | 6/25/2023 | \$ 19.13 |
| HCMSI #48 | 5/29/2019 | 424,922.32 | 425,435.63 | \$ 27.73 | 5/29/2023 | \$ 28.39 |
| HCMSI #49 | 6/26/2019 | 158,980.33 | 159,454.92 | \$ 10.32 | 6/26/2023 | \$ 10.57 |

|                                    |  |               |                      |                 |  |  |
|------------------------------------|--|---------------|----------------------|-----------------|--|--|
| <b>HCM Services Demand Total**</b> |  | \$ 972,762.81 | <b>\$ 974,004.37</b> | <b>\$ 69.59</b> |  |  |
|------------------------------------|--|---------------|----------------------|-----------------|--|--|

Per R&amp;R \$ 972,762.81

Difference -

**HCM Services, Inc. (Term only)**

|                     |           |                 |                        |                  |           |           |
|---------------------|-----------|-----------------|------------------------|------------------|-----------|-----------|
| <b>HCMSI Term**</b> | 5/31/2017 | \$ 6,748,456.31 | <b>\$ 6,071,718.32</b> | <b>\$ 455.09</b> | 5/31/2023 | \$ 467.61 |
|---------------------|-----------|-----------------|------------------------|------------------|-----------|-----------|

Per R&amp;R \$ 6,748,456.31

Difference -

**HCRE (Demand only)**

|          |            |              |              |           |            |           |
|----------|------------|--------------|--------------|-----------|------------|-----------|
| HCRE #9  | 11/27/2013 | 185,979.85   | 195,476.70   | \$ 40.58  | 11/27/2022 | \$ 43.83  |
| HCRE #10 | 10/12/2017 | 3,380,385.47 | 3,551,285.37 | \$ 730.34 | 10/12/2022 | \$ 788.77 |
| HCRE #11 | 10/15/2018 | 938,970.62   | 986,472.32   | \$ 203.00 | 10/15/2022 | \$ 219.24 |
| HCRE #12 | 9/25/2019  | 825,042.29   | 866,600.77   | \$ 177.60 | 9/25/2022  | \$ 191.81 |

|                          |  |                 |                        |                    |  |  |
|--------------------------|--|-----------------|------------------------|--------------------|--|--|
| <b>HCRE Demand Total</b> |  | \$ 5,330,378.23 | <b>\$ 5,599,835.16</b> | <b>\$ 1,151.53</b> |  |  |
|--------------------------|--|-----------------|------------------------|--------------------|--|--|

Per R&amp;R \$ 5,330,378.23

Difference -

**HCRE (Term only)**

|                  |           |                 |                        |                    |           |             |
|------------------|-----------|-----------------|------------------------|--------------------|-----------|-------------|
| <b>HCRE Term</b> | 5/31/2017 | \$ 5,899,962.22 | <b>\$ 6,196,688.51</b> | <b>\$ 1,337.94</b> | 5/31/2023 | \$ 1,444.98 |
|------------------|-----------|-----------------|------------------------|--------------------|-----------|-------------|

Per R&amp;R \$ 5,899,962.22

Difference -

**NexPoint Advisors, LP**

|                        |           |                  |                         |                    |           |             |
|------------------------|-----------|------------------|-------------------------|--------------------|-----------|-------------|
| <b>NexPoint Term**</b> | 5/31/2017 | \$ 24,383,877.27 | <b>\$ 23,389,882.79</b> | <b>\$ 3,801.79</b> | 5/31/2023 | \$ 4,029.90 |
|------------------------|-----------|------------------|-------------------------|--------------------|-----------|-------------|

Per R&amp;R \$ 24,383,877.27

Difference -

|  |  |                         |                    |          |             |                           |
|--|--|-------------------------|--------------------|----------|-------------|---------------------------|
| <b>Grand Total from Summary Judgment</b> |  | <b>\$ 59,533,057.65</b> | <b>\$ 8,049.17</b> | Per diem | \$ 8,523.50 | Future per diem, post-PIK |
|--|--|-------------------------|--------------------|----------|-------------|---------------------------|

\* Not included above are collection of costs of recovery and attorneys' fees

\*\* Note that one or more payments made between December 17, 2021 and August 8, 2022 has been applied to outstanding principal and/or interest.

The balances as of August 8, 2022 reflect the application of such payment(s).

## **EXHIBIT B**

Dondero #4

Closing Date 2/2/2018  
 Total Commitment \$ 3,825,000  
 Rate 2.660%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|---------------------------|
| 2/2/2018   |                  |               |                  |              |                | 3,825,000.00    |  |                           |
| 2/28/2018  | 7,247.59         |               | 7,247.59         | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 3/31/2018  | 8,641.36         |               | 15,888.95        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 4/30/2018  | 8,362.60         |               | 24,251.55        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 5/31/2018  | 8,641.36         |               | 32,892.90        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 6/30/2018  | 8,362.60         |               | 41,255.51        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 7/31/2018  | 8,641.36         |               | 49,896.86        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 8/31/2018  | 8,641.36         |               | 58,538.22        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 9/30/2018  | 8,362.60         |               | 66,900.82        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 10/31/2018 | 8,641.36         |               | 75,542.18        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 11/30/2018 | 8,362.60         |               | 83,904.78        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 12/31/2018 | 8,641.36         |               | 92,546.14        | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 1/31/2019  | 8,641.36         |               | 101,187.49       | 3,825,000.00 |                | 3,825,000.00    |  |                           |
| 2/2/2019   | 557.51           | (101,745.00)  | -                | 3,825,000.00 | 101,745.00     | 3,926,745.00    | -  | *Annual Compound Interest |
| 2/28/2019  | 7,440.37         |               | 7,440.37         | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 3/31/2019  | 8,871.22         |               | 16,311.59        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 4/30/2019  | 8,585.05         |               | 24,896.64        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 5/31/2019  | 8,871.22         |               | 33,767.86        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 6/30/2019  | 8,585.05         |               | 42,352.90        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 7/31/2019  | 8,871.22         |               | 51,224.12        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 8/31/2019  | 8,871.22         |               | 60,095.34        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 9/30/2019  | 8,585.05         |               | 68,680.38        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 10/15/2019 | 4,292.52         |               | 72,972.91        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 10/31/2019 | 4,578.69         |               | 77,551.60        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 11/30/2019 | 8,585.05         |               | 86,136.65        | 3,926,745.00 |                | 3,926,745.00    |  |                           |
| 12/23/2019 | 6,581.87         | (166,840.32)  | (74,121.80)      | 3,926,745.00 | (239,475.29)   | 3,687,269.71    | (406,315.61)   | Principal + interest      |
| 12/31/2019 | 2,149.73         |               | (71,972.07)      | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 1/31/2020  | 8,330.20         |               | (63,641.87)      | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 2/2/2020   | 537.43           |               | (63,104.44)      | 3,687,269.71 | -              | 3,687,269.71    |  |                           |
| 2/29/2020  | 7,255.33         |               | (55,849.11)      | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 3/31/2020  | 8,330.20         |               | (47,518.91)      | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 4/30/2020  | 8,061.48         |               | (39,457.43)      | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 5/31/2020  | 8,330.20         |               | (31,127.23)      | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 6/30/2020  | 8,061.48         |               | (23,065.74)      | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 7/31/2020  | 8,330.20         |               | (14,735.55)      | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 8/31/2020  | 8,330.20         |               | (6,405.35)       | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 9/30/2020  | 8,061.48         |               | 1,656.14         | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 10/31/2020 | 8,330.20         |               | 9,986.34         | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 11/30/2020 | 8,061.48         |               | 18,047.82        | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 12/31/2020 | 8,330.20         |               | 26,378.02        | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 1/31/2021  | 8,330.20         |               | 34,708.22        | 3,687,269.71 |                | 3,687,269.71    |  |                           |
| 2/2/2021   | 537.43           | (35,245.65)   | -                | 3,687,269.71 | 35,245.65      | 3,722,515.36    | -  | *Annual Compound Interest |
| 2/28/2021  | 7,053.40         |               | 7,053.40         | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 3/31/2021  | 8,409.83         |               | 15,463.23        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 4/30/2021  | 8,138.54         |               | 23,601.77        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 5/31/2021  | 8,409.83         |               | 32,011.59        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 6/30/2021  | 8,138.54         |               | 40,150.13        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 7/31/2021  | 8,409.83         |               | 48,559.96        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 8/31/2021  | 8,409.83         |               | 56,969.78        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 9/30/2021  | 8,138.54         |               | 65,108.32        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 10/31/2021 | 8,409.83         |               | 73,518.15        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 11/30/2021 | 8,138.54         |               | 81,656.69        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 12/17/2021 | 4,611.84         |               | 86,268.53        | 3,722,515.36 |                | 3,722,515.36    | 3,808,783.89   |                           |
| 1/31/2022  | 12,207.81        |               | 98,476.34        | 3,722,515.36 |                | 3,722,515.36    |  |                           |
| 2/2/2022   | 542.57           | (99,018.91)   | -                | 3,722,515.36 | 99,018.91      | 3,821,534.27    | -  | *Annual Compound Interest |
| 2/28/2022  | 7,241.02         |               | 7,241.02         | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 3/31/2022  | 8,633.53         |               | 15,874.55        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 4/30/2022  | 8,355.03         |               | 24,229.57        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 5/31/2022  | 8,633.53         |               | 32,863.10        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 6/30/2022  | 8,355.03         |               | 41,218.13        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 7/31/2022  | 8,633.53         |               | 49,851.65        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 8/8/2022   | 2,228.01         |               | 52,079.66        | 3,821,534.27 |                | 3,821,534.27    | 3,873,613.93   |                           |
| 9/30/2022  | 14,760.55        |               | 66,840.20        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 10/31/2022 | 8,633.53         |               | 75,473.73        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 11/30/2022 | 8,355.03         |               | 83,828.76        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 12/31/2022 | 8,633.53         |               | 92,462.28        | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 1/31/2023  | 8,633.53         |               | 101,095.81       | 3,821,534.27 |                | 3,821,534.27    |  |                           |
| 2/2/2023   | 557.00           | (101,652.81)  | -                | 3,821,534.27 | 101,652.81     | 3,923,187.08    | -  | *Annual Compound Interest |

## **EXHIBIT C**



Dondero #5

Closing Date 8/1/2018  
 Total Commitment \$ 2,500,000  
 Rate 2.950%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|---------------------------|
| 8/1/2018   |                  |               |                  |              |                | 2,500,000.00    |  |                           |
| 8/31/2018  | 6,061.64         |               | 6,061.64         | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 9/30/2018  | 6,061.64         |               | 12,123.29        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 10/31/2018 | 6,263.70         |               | 18,386.99        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 11/30/2018 | 6,061.64         |               | 24,448.63        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 12/31/2018 | 6,263.70         |               | 30,712.33        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 1/31/2019  | 6,263.70         |               | 36,976.03        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 2/28/2019  | 5,657.53         |               | 42,633.56        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 3/31/2019  | 6,263.70         |               | 48,897.26        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 4/30/2019  | 6,061.64         |               | 54,958.90        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 5/31/2019  | 6,263.70         |               | 61,222.60        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 6/30/2019  | 6,061.64         |               | 67,284.25        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 7/31/2019  | 6,263.70         |               | 73,547.95        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 8/1/2019   | 202.05           | (73,750.00)   | -                | 2,500,000.00 | 73,750.00      | 2,573,750.00    | -  | *Annual Compound Interest |
| 8/31/2019  | 6,240.46         |               | 6,240.46         | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 9/30/2019  | 6,240.46         |               | 12,480.92        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 10/15/2019 | 3,120.23         |               | 15,601.16        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 10/31/2019 | 3,328.25         |               | 18,929.40        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 11/30/2019 | 6,240.46         |               | 25,169.86        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 12/23/2019 | 4,784.35         | (29,954.22)   | (0.00)           | 2,573,750.00 |                | 2,573,750.00    | (29,954.22)  | Interest                  |
| 12/31/2019 | 1,664.12         |               | 1,664.12         | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 1/31/2020  | 6,448.48         |               | 8,112.60         | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 2/29/2020  | 6,032.45         |               | 14,145.05        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 3/31/2020  | 6,448.48         |               | 20,593.52        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 4/30/2020  | 6,240.46         |               | 26,833.99        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 5/31/2020  | 6,448.48         |               | 33,282.46        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 6/30/2020  | 6,240.46         |               | 39,522.93        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 7/31/2020  | 6,448.48         |               | 45,971.41        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 8/1/2020   | 208.02           | (46,179.42)   | 0.00             | 2,573,750.00 | 46,179.42      | 2,619,929.42    | -  | *Annual Compound Interest |
| 8/31/2020  | 6,352.43         |               | 6,352.43         | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 9/30/2020  | 6,352.43         |               | 12,704.86        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 10/31/2020 | 6,564.18         |               | 19,269.04        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 11/30/2020 | 6,352.43         |               | 25,621.47        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 12/31/2020 | 6,564.18         |               | 32,185.65        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 1/31/2021  | 6,564.18         |               | 38,749.83        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 2/28/2021  | 5,928.94         |               | 44,678.77        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 3/31/2021  | 6,564.18         |               | 51,242.95        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 4/30/2021  | 6,352.43         |               | 57,595.38        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 5/31/2021  | 6,564.18         |               | 64,159.56        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 6/30/2021  | 6,352.43         |               | 70,511.99        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 7/31/2021  | 6,564.18         |               | 77,076.17        | 2,619,929.42 |                | 2,619,929.42    |  |                           |
| 8/1/2021   | 211.75           | (77,287.92)   | (0.00)           | 2,619,929.42 | 77,287.92      | 2,697,217.34    | -  | *Annual Compound Interest |
| 8/31/2021  | 6,539.83         |               | 6,539.83         | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 9/30/2021  | 6,539.83         |               | 13,079.65        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 10/31/2021 | 6,757.82         |               | 19,837.48        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 11/30/2021 | 6,539.83         |               | 26,377.31        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 12/17/2021 | 3,705.90         |               | 30,083.21        | 2,697,217.34 |                | 2,697,217.34    | 2,727,300.55   |                           |
| 1/31/2022  | 9,809.74         |               | 39,892.95        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 2/28/2022  | 6,103.84         |               | 45,996.79        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 3/31/2022  | 6,757.82         |               | 52,754.61        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 4/30/2022  | 6,539.83         |               | 59,294.44        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 5/31/2022  | 6,757.82         |               | 66,052.26        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 6/30/2022  | 6,539.83         |               | 72,592.09        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 7/31/2022  | 6,757.82         |               | 79,349.92        | 2,697,217.34 |                | 2,697,217.34    |  |                           |
| 8/1/2022   | 217.99           | (79,567.91)   | -                | 2,697,217.34 | 79,567.91      | 2,776,785.25    | -  | *Annual Compound Interest |
| 8/8/2022   | 1,570.98         |               | 1,570.98         | 2,776,785.25 |                | 2,776,785.25    | 2,778,356.23   |                           |
| 9/30/2022  | 11,894.53        |               | 13,465.51        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 10/31/2022 | 6,957.18         |               | 20,422.68        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 11/30/2022 | 6,732.75         |               | 27,155.44        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 12/31/2022 | 6,957.18         |               | 34,112.62        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 1/31/2023  | 6,957.18         |               | 41,069.79        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 2/28/2023  | 6,283.90         |               | 47,353.70        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 3/31/2023  | 6,957.18         |               | 54,310.88        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 4/30/2023  | 6,732.75         |               | 61,043.63        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 5/31/2023  | 6,957.18         |               | 68,000.81        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 6/30/2023  | 6,732.75         |               | 74,733.56        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 7/31/2023  | 6,957.18         |               | 81,690.74        | 2,776,785.25 |                | 2,776,785.25    |  |                           |
| 8/1/2023   | 224.43           | (81,915.16)   | -                | 2,776,785.25 | 81,915.16      | 2,858,700.41    | -  | *Annual Compound Interest |

## **EXHIBIT D**

Dondero #6

Closing Date 8/13/2018  
 Total Commitment \$ 2,500,000  
 Rate 2.950%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|---------------------------|
| 8/13/2018  |                  |               |                  |              |                | 2,500,000.00    |  |                           |
| 8/31/2018  | 3,636.99         |               | 3,636.99         | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 9/30/2018  | 6,061.64         |               | 9,698.63         | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 10/31/2018 | 6,263.70         |               | 15,962.33        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 11/30/2018 | 6,061.64         |               | 22,023.97        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 12/31/2018 | 6,263.70         |               | 28,287.67        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 1/31/2019  | 6,263.70         |               | 34,551.37        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 2/28/2019  | 5,657.53         |               | 40,208.90        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 3/31/2019  | 6,263.70         |               | 46,472.60        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 4/30/2019  | 6,061.64         |               | 52,534.25        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 5/31/2019  | 6,263.70         |               | 58,797.95        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 6/30/2019  | 6,061.64         |               | 64,859.59        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 7/31/2019  | 6,263.70         |               | 71,123.29        | 2,500,000.00 |                | 2,500,000.00    |  |                           |
| 8/13/2019  | 2,626.71         | (73,750.00)   | -                | 2,500,000.00 | 73,750.00      | 2,573,750.00    | -  | *Annual Compound Interest |
| 8/31/2019  | 3,744.28         |               | 3,744.28         | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 9/30/2019  | 6,240.46         |               | 9,984.74         | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 10/15/2019 | 3,120.23         |               | 13,104.97        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 10/31/2019 | 3,328.25         |               | 16,433.22        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 11/30/2019 | 6,240.46         |               | 22,673.68        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 12/23/2019 | 4,784.35         | (27,458.03)   | 0.00             | 2,573,750.00 |                | 2,573,750.00    | (27,458.03)  | Interest                  |
| 12/31/2019 | 1,664.12         |               | 1,664.13         | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 1/31/2020  | 6,448.48         |               | 8,112.61         | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 2/29/2020  | 6,032.45         |               | 14,145.05        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 3/31/2020  | 6,448.48         |               | 20,593.53        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 4/30/2020  | 6,240.46         |               | 26,833.99        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 5/31/2020  | 6,448.48         |               | 33,282.47        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 6/30/2020  | 6,240.46         |               | 39,522.93        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 7/31/2020  | 6,448.48         |               | 45,971.41        | 2,573,750.00 |                | 2,573,750.00    |  |                           |
| 8/13/2020  | 2,704.20         | (48,675.61)   | 0.00             | 2,573,750.00 | 48,675.61      | 2,622,425.61    | -  | *Annual Compound Interest |
| 8/31/2020  | 3,815.09         |               | 3,815.09         | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 9/30/2020  | 6,358.48         |               | 10,173.57        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 10/31/2020 | 6,570.43         |               | 16,744.01        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 11/30/2020 | 6,358.48         |               | 23,102.49        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 12/31/2020 | 6,570.43         |               | 29,672.93        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 1/31/2021  | 6,570.43         |               | 36,243.36        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 2/28/2021  | 5,934.59         |               | 42,177.94        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 3/31/2021  | 6,570.43         |               | 48,748.38        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 4/30/2021  | 6,358.48         |               | 55,106.86        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 5/31/2021  | 6,570.43         |               | 61,677.30        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 6/30/2021  | 6,358.48         |               | 68,035.78        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 7/31/2021  | 6,570.43         |               | 74,606.21        | 2,622,425.61 |                | 2,622,425.61    |  |                           |
| 8/13/2021  | 2,755.34         | (77,361.56)   | (0.00)           | 2,622,425.61 | 77,361.56      | 2,699,787.17    | -  | *Annual Compound Interest |
| 8/31/2021  | 3,927.64         |               | 3,927.63         | 2,699,787.17 | -              | 2,699,787.17    |  |                           |
| 9/30/2021  | 6,546.06         |               | 10,473.69        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 10/31/2021 | 6,764.26         |               | 17,237.95        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 11/30/2021 | 6,546.06         |               | 23,784.01        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 12/17/2021 | 3,709.43         |               | 27,493.44        | 2,699,787.17 |                | 2,699,787.17    | 2,727,280.61   |                           |
| 1/31/2022  | 9,819.09         |               | 37,312.53        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 2/28/2022  | 6,109.66         |               | 43,422.19        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 3/31/2022  | 6,764.26         |               | 50,186.45        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 4/30/2022  | 6,546.06         |               | 56,732.51        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 5/31/2022  | 6,764.26         |               | 63,496.77        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 6/30/2022  | 6,546.06         |               | 70,042.83        | 2,699,787.17 |                | 2,699,787.17    |  |                           |
| 8/8/2022   | 8,509.88         |               | 78,552.71        | 2,699,787.17 |                | 2,699,787.17    | 2,778,339.88   |                           |
| 8/13/2022  | 1,091.01         | (79,643.72)   | -                | 2,699,787.17 | 79,643.72      | 2,779,430.89    | -  | *Annual Compound Interest |

## **EXHIBIT E**

## HCMFA #6

Closing Date 5/2/2019  
 Total Commitment \$ 2,400,000  
 Rate 2.390%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                  |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|-----------------------------|
| 5/2/2019   |                  |               |                  |              |                | 2,400,000.00    |  |                             |
| 5/31/2019  | 4,557.37         |               | 4,557.37         | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 6/30/2019  | 4,714.52         |               | 9,271.89         | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 7/31/2019  | 4,871.67         |               | 14,143.56        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 8/31/2019  | 4,871.67         |               | 19,015.23        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 9/30/2019  | 4,714.52         |               | 23,729.75        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 10/15/2019 | 2,357.26         |               | 26,087.01        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 10/31/2019 | 2,514.41         |               | 28,601.42        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 11/30/2019 | 4,714.52         |               | 33,315.95        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 12/31/2019 | 4,871.67         |               | 38,187.62        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 1/31/2020  | 4,871.67         |               | 43,059.29        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 2/29/2020  | 4,557.37         |               | 47,616.66        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 3/31/2020  | 4,871.67         |               | 52,488.33        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 4/30/2020  | 4,714.52         |               | 57,202.85        | 2,400,000.00 |                | 2,400,000.00    |  |                             |
| 5/2/2020   | 314.30           | (57,517.15)   | 0.00             | 2,400,000.00 | 57,517.15      | 2,457,517.15    |  | - *Annual Compound Interest |
| 5/31/2020  | 4,666.59         |               | 4,666.59         | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 6/30/2020  | 4,827.51         |               | 9,494.10         | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 7/31/2020  | 4,988.42         |               | 14,482.52        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 8/31/2020  | 4,988.42         |               | 19,470.94        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 9/30/2020  | 4,827.51         |               | 24,298.45        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 10/31/2020 | 4,988.42         |               | 29,286.87        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 11/30/2020 | 4,827.51         |               | 34,114.38        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 12/31/2020 | 4,988.42         |               | 39,102.80        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 1/31/2021  | 4,988.42         |               | 44,091.22        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 2/28/2021  | 4,505.67         |               | 48,596.90        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 3/31/2021  | 4,988.42         |               | 53,585.32        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 4/30/2021  | 4,827.51         |               | 58,412.83        | 2,457,517.15 |                | 2,457,517.15    |  |                             |
| 5/2/2021   | 321.83           | (58,734.66)   | -                | 2,457,517.15 | 58,734.66      | 2,516,251.81    |  | - *Annual Compound Interest |
| 5/31/2021  | 4,778.12         |               | 4,778.12         | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 6/30/2021  | 4,942.88         |               | 9,721.00         | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 7/31/2021  | 5,107.65         |               | 14,828.65        | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 8/31/2021  | 5,107.65         |               | 19,936.30        | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 9/30/2021  | 4,942.88         |               | 24,879.18        | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 10/31/2021 | 5,107.65         |               | 29,986.83        | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 12/17/2021 | 7,743.85         |               | 37,730.68        | 2,516,251.81 |                | 2,516,251.81    | 2,553,982.49   |                             |
| 12/31/2021 | 2,306.68         | (40,037.36)   | (0.00)           | 2,516,251.81 |                | 2,516,251.81    |  | (40,037.36) Interest        |
| 1/31/2022  | 5,107.65         |               | 5,107.64         | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 2/28/2022  | 4,613.36         |               | 9,721.00         | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 3/31/2022  | 5,107.65         |               | 14,828.65        | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 4/30/2022  | 4,942.88         |               | 19,771.53        | 2,516,251.81 |                | 2,516,251.81    |  |                             |
| 5/2/2022   | 329.53           | (20,101.06)   | -                | 2,516,251.81 | 20,101.06      | 2,536,352.87    |  | - *Annual Compound Interest |
| 5/31/2022  | 4,816.29         |               | 4,816.29         | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 6/30/2022  | 4,982.37         |               | 9,798.66         | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 7/31/2022  | 5,148.45         |               | 14,947.11        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 8/8/2022   | 1,328.63         |               | 16,275.74        | 2,536,352.87 |                | 2,536,352.87    | 2,552,628.61   |                             |
| 9/30/2022  | 8,802.19         |               | 25,077.93        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 10/31/2022 | 5,148.45         |               | 30,226.38        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 11/30/2022 | 4,982.37         |               | 35,208.75        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 12/31/2022 | 5,148.45         |               | 40,357.20        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 1/31/2023  | 5,148.45         |               | 45,505.64        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 2/28/2023  | 4,650.21         |               | 50,155.86        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 3/31/2023  | 5,148.45         |               | 55,304.31        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 4/30/2023  | 4,982.37         |               | 60,286.68        | 2,536,352.87 |                | 2,536,352.87    |  |                             |
| 5/2/2023   | 332.16           | (60,618.83)   | -                | 2,536,352.87 | 60,618.83      | 2,596,971.70    |  | - *Annual Compound Interest |

## **EXHIBIT F**

## HCMFA #7

Closing Date 5/3/2019  
 Total Commitment \$ 5,000,000  
 Rate 2.390%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|---------------------------|
| 5/3/2019   |                  |               |                  |              |                | 5,000,000.00    |  |                           |
| 5/31/2019  | 9,167.12         |               | 9,167.12         | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 6/30/2019  | 9,821.92         |               | 18,989.04        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 7/31/2019  | 10,149.32        |               | 29,138.36        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 8/31/2019  | 10,149.32        |               | 39,287.67        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 9/30/2019  | 9,821.92         |               | 49,109.59        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 10/15/2019 | 4,910.96         |               | 54,020.55        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 10/31/2019 | 5,238.36         |               | 59,258.90        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 11/30/2019 | 9,821.92         |               | 69,080.82        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 12/31/2019 | 10,149.32        |               | 79,230.14        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 1/31/2020  | 10,149.32        |               | 89,379.45        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 2/29/2020  | 9,494.52         |               | 98,873.97        | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 3/31/2020  | 10,149.32        |               | 109,023.29       | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 4/30/2020  | 9,821.92         |               | 118,845.21       | 5,000,000.00 |                | 5,000,000.00    |  |                           |
| 5/3/2020   | 982.19           | (119,827.40)  | (0.00)           | 5,000,000.00 | 119,827.40     | 5,119,827.40    | -  | *Annual Compound Interest |
| 5/31/2020  | 9,386.82         |               | 9,386.82         | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 6/30/2020  | 10,057.30        |               | 19,444.12        | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 7/31/2020  | 10,392.55        |               | 29,836.67        | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 8/31/2020  | 10,392.55        |               | 40,229.22        | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 9/30/2020  | 10,057.30        |               | 50,286.52        | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 10/31/2020 | 10,392.55        |               | 60,679.07        | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 11/30/2020 | 10,057.30        |               | 70,736.37        | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 12/31/2020 | 10,392.55        |               | 81,128.92        | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 1/31/2021  | 10,392.55        |               | 91,521.47        | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 2/28/2021  | 9,386.82         |               | 100,908.29       | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 3/31/2021  | 10,392.55        |               | 111,300.84       | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 4/30/2021  | 10,057.30        |               | 121,358.14       | 5,119,827.40 |                | 5,119,827.40    |  |                           |
| 5/3/2021   | 1,005.73         | (122,363.87)  | -                | 5,119,827.40 | 122,363.87     | 5,242,191.27    | -  | *Annual Compound Interest |
| 5/31/2021  | 9,611.16         |               | 9,611.16         | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 6/30/2021  | 10,297.67        |               | 19,908.84        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 7/31/2021  | 10,640.93        |               | 30,549.77        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 8/31/2021  | 10,640.93        |               | 41,190.70        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 9/30/2021  | 10,297.67        |               | 51,488.37        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 10/31/2021 | 10,640.93        |               | 62,129.30        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 12/17/2021 | 16,133.02        |               | 78,262.33        | 5,242,191.27 |                | 5,242,191.27    | 5,320,453.60   |                           |
| 12/31/2021 | 4,805.58         | (83,053.85)   | 14.06            | 5,242,191.27 |                | 5,242,191.27    | (83,053.85)  | Interest                  |
| 1/31/2022  | 10,640.93        |               | 10,654.99        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 2/28/2022  | 9,611.16         |               | 20,266.15        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 3/31/2022  | 10,640.93        |               | 30,907.08        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 4/30/2022  | 10,297.67        |               | 41,204.75        | 5,242,191.27 |                | 5,242,191.27    |  |                           |
| 5/3/2022   | 1,029.77         | (42,234.52)   | -                | 5,242,191.27 | 42,234.52      | 5,284,425.79    | -  | *Annual Compound Interest |
| 5/31/2022  | 9,688.60         |               | 9,688.60         | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 6/30/2022  | 10,380.64        |               | 20,069.24        | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 7/31/2022  | 10,726.66        |               | 30,795.90        | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 8/8/2022   | 2,768.17         |               | 33,564.07        | 5,284,425.79 |                | 5,284,425.79    | 5,317,989.86   |                           |
| 9/30/2022  | 18,339.13        |               | 51,903.20        | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 10/31/2022 | 10,726.66        |               | 62,629.86        | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 11/30/2022 | 10,380.64        |               | 73,010.50        | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 12/31/2022 | 10,726.66        |               | 83,737.16        | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 1/31/2023  | 10,726.66        |               | 94,463.82        | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 2/28/2023  | 9,688.60         |               | 104,152.41       | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 3/31/2023  | 10,726.66        |               | 114,879.07       | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 4/30/2023  | 10,380.64        |               | 125,259.71       | 5,284,425.79 |                | 5,284,425.79    |  |                           |
| 5/3/2023   | 1,038.06         | (126,297.78)  | -                | 5,284,425.79 | 126,297.78     | 5,410,723.57    | -  | *Annual Compound Interest |

## **EXHIBIT G**



HCMSI #46

Closing Date 3/26/2018  
 Total Commitment \$ 150,000  
 Rate 2.880%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                  |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|-----------------------------|
| 3/26/2018  |                  |               |                  |              |                | 150,000.00      |  |                             |
| 3/31/2018  | 59.18            |               | 59.18            | 150,000.00   |                | 150,000.00      |  |                             |
| 4/30/2018  | 355.07           |               | 414.25           | 150,000.00   |                | 150,000.00      |  |                             |
| 5/31/2018  | 366.90           |               | 781.15           | 150,000.00   |                | 150,000.00      |  |                             |
| 6/30/2018  | 355.07           |               | 1,136.22         | 150,000.00   |                | 150,000.00      |  |                             |
| 7/31/2018  | 366.90           |               | 1,503.12         | 150,000.00   |                | 150,000.00      |  |                             |
| 8/31/2018  | 366.90           |               | 1,870.03         | 150,000.00   |                | 150,000.00      |  |                             |
| 9/30/2018  | 355.07           |               | 2,225.10         | 150,000.00   |                | 150,000.00      |  |                             |
| 10/31/2018 | 366.90           |               | 2,592.00         | 150,000.00   |                | 150,000.00      |  |                             |
| 11/30/2018 | 355.07           |               | 2,947.07         | 150,000.00   |                | 150,000.00      |  |                             |
| 12/31/2018 | 366.90           |               | 3,313.97         | 150,000.00   |                | 150,000.00      |  |                             |
| 1/31/2019  | 366.90           |               | 3,680.88         | 150,000.00   |                | 150,000.00      |  |                             |
| 2/28/2019  | 331.40           |               | 4,012.27         | 150,000.00   |                | 150,000.00      |  |                             |
| 3/26/2019  | 307.73           | (4,320.00)    | -                | 150,000.00   | 4,320.00       | 154,320.00      |  | - *Annual Compound Interest |
| 3/31/2019  | 60.88            |               | 60.88            | 154,320.00   |                | 154,320.00      |  |                             |
| 4/30/2019  | 365.29           |               | 426.18           | 154,320.00   |                | 154,320.00      |  |                             |
| 5/31/2019  | 377.47           |               | 803.65           | 154,320.00   |                | 154,320.00      |  |                             |
| 6/30/2019  | 365.29           |               | 1,168.94         | 154,320.00   |                | 154,320.00      |  |                             |
| 7/31/2019  | 377.47           |               | 1,546.41         | 154,320.00   |                | 154,320.00      |  |                             |
| 8/31/2019  | 377.47           |               | 1,923.88         | 154,320.00   |                | 154,320.00      |  |                             |
| 9/30/2019  | 365.29           |               | 2,289.18         | 154,320.00   |                | 154,320.00      |  |                             |
| 10/15/2019 | 182.65           |               | 2,471.83         | 154,320.00   |                | 154,320.00      |  |                             |
| 10/31/2019 | 194.82           |               | 2,666.65         | 154,320.00   |                | 154,320.00      |  |                             |
| 11/30/2019 | 365.29           |               | 3,031.94         | 154,320.00   |                | 154,320.00      |  |                             |
| 12/31/2019 | 377.47           |               | 3,409.42         | 154,320.00   |                | 154,320.00      |  |                             |
| 1/31/2020  | 377.47           |               | 3,786.89         | 154,320.00   |                | 154,320.00      |  |                             |
| 2/29/2020  | 353.12           |               | 4,140.00         | 154,320.00   |                | 154,320.00      |  |                             |
| 3/26/2020  | 316.59           | (4,456.59)    | 0.00             | 154,320.00   | 4,456.59       | 158,776.59      |  | - *Annual Compound Interest |
| 3/31/2020  | 62.64            |               | 62.64            | 158,776.59   |                | 158,776.59      |  |                             |
| 4/30/2020  | 375.84           |               | 438.49           | 158,776.59   |                | 158,776.59      |  |                             |
| 5/31/2020  | 388.37           |               | 826.86           | 158,776.59   |                | 158,776.59      |  |                             |
| 6/30/2020  | 375.84           |               | 1,202.70         | 158,776.59   |                | 158,776.59      |  |                             |
| 7/31/2020  | 388.37           |               | 1,591.07         | 158,776.59   |                | 158,776.59      |  |                             |
| 8/31/2020  | 388.37           |               | 1,979.45         | 158,776.59   |                | 158,776.59      |  |                             |
| 9/30/2020  | 375.84           |               | 2,355.29         | 158,776.59   |                | 158,776.59      |  |                             |
| 10/31/2020 | 388.37           |               | 2,743.66         | 158,776.59   |                | 158,776.59      |  |                             |
| 11/30/2020 | 375.84           |               | 3,119.51         | 158,776.59   |                | 158,776.59      |  |                             |
| 12/31/2020 | 388.37           |               | 3,507.88         | 158,776.59   |                | 158,776.59      |  |                             |
| 1/31/2021  | 388.37           |               | 3,896.25         | 158,776.59   |                | 158,776.59      |  |                             |
| 2/28/2021  | 350.79           |               | 4,247.04         | 158,776.59   |                | 158,776.59      |  |                             |
| 3/26/2021  | 325.73           | (4,572.77)    | -                | 158,776.59   | 4,572.77       | 163,349.36      |  | - *Annual Compound Interest |
| 3/31/2021  | 64.44            |               | 64.44            | 163,349.36   |                | 163,349.36      |  |                             |
| 4/30/2021  | 386.67           |               | 451.11           | 163,349.36   |                | 163,349.36      |  |                             |
| 5/31/2021  | 399.56           |               | 850.67           | 163,349.36   |                | 163,349.36      |  |                             |
| 6/30/2021  | 386.67           |               | 1,237.34         | 163,349.36   |                | 163,349.36      |  |                             |
| 7/31/2021  | 399.56           |               | 1,636.89         | 163,349.36   |                | 163,349.36      |  |                             |
| 8/31/2021  | 399.56           |               | 2,036.45         | 163,349.36   |                | 163,349.36      |  |                             |
| 9/30/2021  | 386.67           |               | 2,423.12         | 163,349.36   |                | 163,349.36      |  |                             |
| 10/31/2021 | 399.56           |               | 2,822.68         | 163,349.36   |                | 163,349.36      |  |                             |
| 12/17/2021 | 605.78           |               | 3,428.46         | 163,349.36   |                | 163,349.36      | 166,777.82   |                             |
| 12/31/2021 | 180.45           | (3,608.90)    | 0.00             | 163,349.36   |                | 163,349.36      |  | (3,608.90) Interest         |
| 1/31/2022  | 399.56           |               | 399.56           | 163,349.36   |                | 163,349.36      |  |                             |
| 2/28/2022  | 360.89           |               | 760.45           | 163,349.36   |                | 163,349.36      |  |                             |
| 3/26/2022  | 335.11           | (1,095.56)    | -                | 163,349.36   | 1,095.56       | 164,444.92      |  | - *Annual Compound Interest |
| 3/31/2022  | 64.88            |               | 64.88            | 164,444.92   |                | 164,444.92      |  |                             |
| 4/30/2022  | 389.26           |               | 454.14           | 164,444.92   |                | 164,444.92      |  |                             |
| 5/31/2022  | 402.24           |               | 856.38           | 164,444.92   |                | 164,444.92      |  |                             |
| 6/30/2022  | 389.26           |               | 1,245.64         | 164,444.92   |                | 164,444.92      |  |                             |
| 7/31/2022  | 402.24           |               | 1,647.87         | 164,444.92   |                | 164,444.92      |  |                             |
| 8/8/2022   | 103.80           |               | 1,751.68         | 164,444.92   |                | 164,444.92      | 166,196.60   |                             |
| 9/30/2022  | 687.70           |               | 2,439.37         | 164,444.92   |                | 164,444.92      |  |                             |
| 10/31/2022 | 402.24           |               | 2,841.61         | 164,444.92   |                | 164,444.92      |  |                             |
| 11/30/2022 | 389.26           |               | 3,230.87         | 164,444.92   |                | 164,444.92      |  |                             |
| 12/31/2022 | 402.24           |               | 3,633.11         | 164,444.92   |                | 164,444.92      |  |                             |
| 1/31/2023  | 402.24           |               | 4,035.34         | 164,444.92   |                | 164,444.92      |  |                             |
| 3/26/2023  | 700.67           | (4,736.01)    | -                | 164,444.92   | 4,736.01       | 169,180.93      |  | - *Annual Compound Interest |

## **EXHIBIT H**

HCMSI #47

Closing Date 6/25/2018  
 Total Commitment \$ 200,000  
 Rate 3.050%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                  |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|-----------------------------|
| 6/25/2018  |                  |               |                  |              |                | 200,000.00      |  |                             |
| 6/30/2018  | 83.56            |               | 83.56            | 200,000.00   |                | 200,000.00      |  |                             |
| 7/31/2018  | 518.08           |               | 601.64           | 200,000.00   |                | 200,000.00      |  |                             |
| 8/31/2018  | 518.08           |               | 1,119.73         | 200,000.00   |                | 200,000.00      |  |                             |
| 9/30/2018  | 501.37           |               | 1,621.10         | 200,000.00   |                | 200,000.00      |  |                             |
| 10/31/2018 | 518.08           |               | 2,139.18         | 200,000.00   |                | 200,000.00      |  |                             |
| 11/30/2018 | 501.37           |               | 2,640.55         | 200,000.00   |                | 200,000.00      |  |                             |
| 12/31/2018 | 518.08           |               | 3,158.63         | 200,000.00   |                | 200,000.00      |  |                             |
| 1/31/2019  | 518.08           |               | 3,676.71         | 200,000.00   |                | 200,000.00      |  |                             |
| 2/28/2019  | 467.95           |               | 4,144.66         | 200,000.00   |                | 200,000.00      |  |                             |
| 3/31/2019  | 518.08           |               | 4,662.74         | 200,000.00   |                | 200,000.00      |  |                             |
| 4/30/2019  | 501.37           |               | 5,164.11         | 200,000.00   |                | 200,000.00      |  |                             |
| 5/31/2019  | 518.08           |               | 5,682.19         | 200,000.00   |                | 200,000.00      |  |                             |
| 6/25/2019  | 417.81           | (6,100.00)    | -                | 200,000.00   | 6,100.00       | 206,100.00      |  | - *Annual Compound Interest |
| 6/30/2019  | 86.11            |               | 86.11            | 206,100.00   |                | 206,100.00      |  |                             |
| 7/31/2019  | 533.88           |               | 619.99           | 206,100.00   |                | 206,100.00      |  |                             |
| 8/31/2019  | 533.88           |               | 1,153.88         | 206,100.00   |                | 206,100.00      |  |                             |
| 9/30/2019  | 516.66           |               | 1,670.54         | 206,100.00   |                | 206,100.00      |  |                             |
| 10/15/2019 | 258.33           |               | 1,928.87         | 206,100.00   |                | 206,100.00      |  |                             |
| 10/31/2019 | 275.55           |               | 2,204.42         | 206,100.00   |                | 206,100.00      |  |                             |
| 11/30/2019 | 516.66           |               | 2,721.08         | 206,100.00   |                | 206,100.00      |  |                             |
| 12/31/2019 | 533.88           |               | 3,254.97         | 206,100.00   |                | 206,100.00      |  |                             |
| 1/31/2020  | 533.88           |               | 3,788.85         | 206,100.00   |                | 206,100.00      |  |                             |
| 2/29/2020  | 499.44           |               | 4,288.29         | 206,100.00   |                | 206,100.00      |  |                             |
| 3/31/2020  | 533.88           |               | 4,822.18         | 206,100.00   |                | 206,100.00      |  |                             |
| 4/30/2020  | 516.66           |               | 5,338.84         | 206,100.00   |                | 206,100.00      |  |                             |
| 5/31/2020  | 533.88           |               | 5,872.72         | 206,100.00   |                | 206,100.00      |  |                             |
| 6/25/2020  | 430.55           | (6,303.27)    | 0.00             | 206,100.00   | 6,303.27       | 212,403.27      |  | - *Annual Compound Interest |
| 6/30/2020  | 88.74            |               | 88.75            | 212,403.27   |                | 212,403.27      |  |                             |
| 7/31/2020  | 550.21           |               | 638.96           | 212,403.27   |                | 212,403.27      |  |                             |
| 8/31/2020  | 550.21           |               | 1,189.17         | 212,403.27   |                | 212,403.27      |  |                             |
| 9/30/2020  | 532.46           |               | 1,721.63         | 212,403.27   |                | 212,403.27      |  |                             |
| 10/31/2020 | 550.21           |               | 2,271.84         | 212,403.27   |                | 212,403.27      |  |                             |
| 11/30/2020 | 532.46           |               | 2,804.31         | 212,403.27   |                | 212,403.27      |  |                             |
| 12/31/2020 | 550.21           |               | 3,354.52         | 212,403.27   |                | 212,403.27      |  |                             |
| 1/31/2021  | 550.21           |               | 3,904.73         | 212,403.27   |                | 212,403.27      |  |                             |
| 2/28/2021  | 496.97           |               | 4,401.70         | 212,403.27   |                | 212,403.27      |  |                             |
| 3/31/2021  | 550.21           |               | 4,951.91         | 212,403.27   |                | 212,403.27      |  |                             |
| 4/30/2021  | 532.46           |               | 5,484.37         | 212,403.27   |                | 212,403.27      |  |                             |
| 5/31/2021  | 550.21           |               | 6,034.58         | 212,403.27   |                | 212,403.27      |  |                             |
| 6/25/2021  | 443.72           | (6,478.30)    | -                | 212,403.27   | 6,478.30       | 218,881.57      |  | - *Annual Compound Interest |
| 6/30/2021  | 91.45            |               | 91.45            | 218,881.57   |                | 218,881.57      |  |                             |
| 7/31/2021  | 566.99           |               | 658.44           | 218,881.57   |                | 218,881.57      |  |                             |
| 8/31/2021  | 566.99           |               | 1,225.44         | 218,881.57   |                | 218,881.57      |  |                             |
| 9/30/2021  | 548.70           |               | 1,774.14         | 218,881.57   |                | 218,881.57      |  |                             |
| 10/31/2021 | 566.99           |               | 2,341.13         | 218,881.57   |                | 218,881.57      |  |                             |
| 12/17/2021 | 859.63           |               | 3,200.77         | 218,881.57   |                | 218,881.57      | 222,082.34   |                             |
| 12/31/2021 | 256.06           | (3,456.83)    | (0.00)           | 218,881.57   |                | 218,881.57      |  | (3,456.83) Interest         |
| 1/31/2022  | 566.99           |               | 566.99           | 218,881.57   |                | 218,881.57      |  |                             |
| 2/28/2022  | 512.12           |               | 1,079.12         | 218,881.57   |                | 218,881.57      |  |                             |
| 3/31/2022  | 566.99           |               | 1,646.11         | 218,881.57   |                | 218,881.57      |  |                             |
| 4/30/2022  | 548.70           |               | 2,194.81         | 218,881.57   |                | 218,881.57      |  |                             |
| 5/31/2022  | 566.99           |               | 2,761.81         | 218,881.57   |                | 218,881.57      |  |                             |
| 6/25/2022  | 457.25           | (3,219.06)    | -                | 218,881.57   | 3,219.06       | 222,100.63      |  | - *Annual Compound Interest |
| 6/30/2022  | 92.80            |               | 92.80            | 222,100.63   |                | 222,100.63      |  |                             |
| 7/31/2022  | 575.33           |               | 668.13           | 222,100.63   |                | 222,100.63      |  |                             |
| 8/8/2022   | 148.47           |               | 816.60           | 222,100.63   |                | 222,100.63      | 222,917.23   |                             |
| 9/30/2022  | 983.63           |               | 1,800.23         | 222,100.63   |                | 222,100.63      |  |                             |
| 10/31/2022 | 575.33           |               | 2,375.56         | 222,100.63   |                | 222,100.63      |  |                             |
| 11/30/2022 | 556.77           |               | 2,932.34         | 222,100.63   |                | 222,100.63      |  |                             |
| 12/31/2022 | 575.33           |               | 3,507.67         | 222,100.63   |                | 222,100.63      |  |                             |
| 1/31/2023  | 575.33           |               | 4,083.00         | 222,100.63   |                | 222,100.63      |  |                             |
| 2/28/2023  | 519.65           |               | 4,602.66         | 222,100.63   |                | 222,100.63      |  |                             |
| 3/31/2023  | 575.33           |               | 5,177.99         | 222,100.63   |                | 222,100.63      |  |                             |
| 4/30/2023  | 556.77           |               | 5,734.76         | 222,100.63   |                | 222,100.63      |  |                             |
| 5/31/2023  | 575.33           |               | 6,310.09         | 222,100.63   |                | 222,100.63      |  |                             |
| 6/25/2023  | 463.98           | (6,774.07)    | -                | 222,100.63   | 6,774.07       | 228,874.70      |  | - *Annual Compound Interest |

## **EXHIBIT I**

HCMSI #48

Closing Date 5/29/2019  
 Total Commitment \$ 400,000  
 Rate 2.390%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|---------------------------|
| 5/29/2019  |                  |               |                  |              |                | 400,000.00      |  |                           |
| 5/31/2019  | 52.38            |               | 52.38            | 400,000.00   |                | 400,000.00      |  |                           |
| 6/30/2019  | 785.75           |               | 838.14           | 400,000.00   |                | 400,000.00      |  |                           |
| 7/31/2019  | 811.95           |               | 1,650.08         | 400,000.00   |                | 400,000.00      |  |                           |
| 8/31/2019  | 811.95           |               | 2,462.03         | 400,000.00   |                | 400,000.00      |  |                           |
| 9/30/2019  | 785.75           |               | 3,247.78         | 400,000.00   |                | 400,000.00      |  |                           |
| 10/15/2019 | 392.88           |               | 3,640.66         | 400,000.00   |                | 400,000.00      |  |                           |
| 10/31/2019 | 419.07           |               | 4,059.73         | 400,000.00   |                | 400,000.00      |  |                           |
| 11/30/2019 | 785.75           |               | 4,845.48         | 400,000.00   |                | 400,000.00      |  |                           |
| 12/31/2019 | 811.95           |               | 5,657.42         | 400,000.00   |                | 400,000.00      |  |                           |
| 1/31/2020  | 811.95           |               | 6,469.37         | 400,000.00   |                | 400,000.00      |  |                           |
| 2/29/2020  | 759.56           |               | 7,228.93         | 400,000.00   |                | 400,000.00      |  |                           |
| 3/31/2020  | 811.95           |               | 8,040.88         | 400,000.00   |                | 400,000.00      |  |                           |
| 4/30/2020  | 785.75           |               | 8,826.63         | 400,000.00   |                | 400,000.00      |  |                           |
| 5/29/2020  | 759.56           | (9,586.19)    | 0.00             | 400,000.00   | 9,586.19       | 409,586.19      | -  | *Annual Compound Interest |
| 5/31/2020  | 53.64            |               | 53.64            | 409,586.19   |                | 409,586.19      |  |                           |
| 6/30/2020  | 804.58           |               | 858.23           | 409,586.19   |                | 409,586.19      |  |                           |
| 7/31/2020  | 831.40           |               | 1,689.63         | 409,586.19   |                | 409,586.19      |  |                           |
| 8/31/2020  | 831.40           |               | 2,521.03         | 409,586.19   |                | 409,586.19      |  |                           |
| 9/30/2020  | 804.58           |               | 3,325.62         | 409,586.19   |                | 409,586.19      |  |                           |
| 10/31/2020 | 831.40           |               | 4,157.02         | 409,586.19   |                | 409,586.19      |  |                           |
| 11/30/2020 | 804.58           |               | 4,961.61         | 409,586.19   |                | 409,586.19      |  |                           |
| 12/31/2020 | 831.40           |               | 5,793.01         | 409,586.19   |                | 409,586.19      |  |                           |
| 1/31/2021  | 831.40           |               | 6,624.41         | 409,586.19   |                | 409,586.19      |  |                           |
| 2/28/2021  | 750.95           |               | 7,375.36         | 409,586.19   |                | 409,586.19      |  |                           |
| 3/31/2021  | 831.40           |               | 8,206.76         | 409,586.19   |                | 409,586.19      |  |                           |
| 4/30/2021  | 804.58           |               | 9,011.35         | 409,586.19   |                | 409,586.19      |  |                           |
| 5/29/2021  | 777.76           | (9,789.11)    | -                | 409,586.19   | 9,789.11       | 419,375.30      | -  | *Annual Compound Interest |
| 5/31/2021  | 54.92            |               | 54.92            | 419,375.30   |                | 419,375.30      |  |                           |
| 6/30/2021  | 823.81           |               | 878.73           | 419,375.30   |                | 419,375.30      |  |                           |
| 7/31/2021  | 851.27           |               | 1,730.01         | 419,375.30   |                | 419,375.30      |  |                           |
| 8/31/2021  | 851.27           |               | 2,581.28         | 419,375.30   |                | 419,375.30      |  |                           |
| 9/30/2021  | 823.81           |               | 3,405.10         | 419,375.30   |                | 419,375.30      |  |                           |
| 10/31/2021 | 851.27           |               | 4,256.37         | 419,375.30   |                | 419,375.30      |  |                           |
| 12/17/2021 | 1,290.64         |               | 5,547.01         | 419,375.30   |                | 419,375.30      | 424,922.32   |                           |
| 12/31/2021 | 384.45           | (5,931.46)    | 0.00             | 419,375.30   |                | 419,375.30      | (5,931.46)   | Interest                  |
| 1/31/2022  | 851.27           |               | 851.27           | 419,375.30   |                | 419,375.30      |  |                           |
| 2/28/2022  | 768.89           |               | 1,620.17         | 419,375.30   |                | 419,375.30      |  |                           |
| 3/31/2022  | 851.27           |               | 2,471.44         | 419,375.30   |                | 419,375.30      |  |                           |
| 4/30/2022  | 823.81           |               | 3,295.26         | 419,375.30   |                | 419,375.30      |  |                           |
| 5/29/2022  | 796.35           | (4,091.61)    | -                | 419,375.30   | 4,091.61       | 423,466.91      | -  | *Annual Compound Interest |
| 5/31/2022  | 55.46            |               | 55.46            | 423,466.91   |                | 423,466.91      |  |                           |
| 6/30/2022  | 831.85           |               | 887.31           | 423,466.91   |                | 423,466.91      |  |                           |
| 7/31/2022  | 859.58           |               | 1,746.89         | 423,466.91   |                | 423,466.91      |  |                           |
| 8/8/2022   | 221.83           |               | 1,968.72         | 423,466.91   |                | 423,466.91      | 425,435.63   |                           |
| 9/30/2022  | 1,469.60         |               | 3,438.32         | 423,466.91   |                | 423,466.91      |  |                           |
| 10/31/2022 | 859.58           |               | 4,297.90         | 423,466.91   |                | 423,466.91      |  |                           |
| 11/30/2022 | 831.85           |               | 5,129.75         | 423,466.91   |                | 423,466.91      |  |                           |
| 12/31/2022 | 859.58           |               | 5,989.33         | 423,466.91   |                | 423,466.91      |  |                           |
| 1/31/2023  | 859.58           |               | 6,848.91         | 423,466.91   |                | 423,466.91      |  |                           |
| 2/28/2023  | 776.39           |               | 7,625.30         | 423,466.91   |                | 423,466.91      |  |                           |
| 3/31/2023  | 859.58           |               | 8,484.88         | 423,466.91   |                | 423,466.91      |  |                           |
| 4/30/2023  | 831.85           |               | 9,316.74         | 423,466.91   |                | 423,466.91      |  |                           |
| 5/29/2023  | 804.12           | (10,120.86)   | -                | 423,466.91   | 10,120.86      | 433,587.77      | -  | *Annual Compound Interest |

## **EXHIBIT J**

## HCMSI #49

Closing Date 6/26/2019  
 Total Commitment \$ 150,000  
 Rate 2.370%  
 Note: Payable On Demand; compounded annually on anniversary date

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid               |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|--------------------------|
| 6/26/2019  |                  |               |                  |              |                | 150,000.00      |  |                          |
| 6/30/2019  | 38.96            |               | 38.96            | 150,000.00   |                | 150,000.00      |  |                          |
| 7/31/2019  | 301.93           |               | 340.89           | 150,000.00   |                | 150,000.00      |  |                          |
| 8/31/2019  | 301.93           |               | 642.82           | 150,000.00   |                | 150,000.00      |  |                          |
| 9/30/2019  | 292.19           |               | 935.01           | 150,000.00   |                | 150,000.00      |  |                          |
| 10/15/2019 | 146.10           |               | 1,081.11         | 150,000.00   |                | 150,000.00      |  |                          |
| 10/31/2019 | 155.84           |               | 1,236.95         | 150,000.00   |                | 150,000.00      |  |                          |
| 11/30/2019 | 292.19           |               | 1,529.14         | 150,000.00   |                | 150,000.00      |  |                          |
| 12/31/2019 | 301.93           |               | 1,831.07         | 150,000.00   |                | 150,000.00      |  |                          |
| 1/31/2020  | 301.93           |               | 2,133.00         | 150,000.00   |                | 150,000.00      |  |                          |
| 2/29/2020  | 282.45           |               | 2,415.45         | 150,000.00   |                | 150,000.00      |  |                          |
| 3/31/2020  | 301.93           |               | 2,717.38         | 150,000.00   |                | 150,000.00      |  |                          |
| 4/30/2020  | 292.19           |               | 3,009.58         | 150,000.00   |                | 150,000.00      |  |                          |
| 5/31/2020  | 301.93           |               | 3,311.51         | 150,000.00   |                | 150,000.00      |  |                          |
| 6/26/2020  | 253.23           | (3,564.74)    | (0.00)           | 150,000.00   | 3,564.74       | 153,564.74      | -  | Annual Compound Interest |
| 6/30/2020  | 39.88            |               | 39.88            | 153,564.74   |                | 153,564.74      |  |                          |
| 7/31/2020  | 309.11           |               | 348.99           | 153,564.74   |                | 153,564.74      |  |                          |
| 8/31/2020  | 309.11           |               | 658.10           | 153,564.74   |                | 153,564.74      |  |                          |
| 9/30/2020  | 299.14           |               | 957.23           | 153,564.74   |                | 153,564.74      |  |                          |
| 10/31/2020 | 309.11           |               | 1,266.34         | 153,564.74   |                | 153,564.74      |  |                          |
| 11/30/2020 | 299.14           |               | 1,565.48         | 153,564.74   |                | 153,564.74      |  |                          |
| 12/31/2020 | 309.11           |               | 1,874.58         | 153,564.74   |                | 153,564.74      |  |                          |
| 1/31/2021  | 309.11           |               | 2,183.69         | 153,564.74   |                | 153,564.74      |  |                          |
| 2/28/2021  | 279.19           |               | 2,462.88         | 153,564.74   |                | 153,564.74      |  |                          |
| 3/31/2021  | 309.11           |               | 2,771.99         | 153,564.74   |                | 153,564.74      |  |                          |
| 4/30/2021  | 299.14           |               | 3,071.13         | 153,564.74   |                | 153,564.74      |  |                          |
| 5/31/2021  | 309.11           |               | 3,380.23         | 153,564.74   |                | 153,564.74      |  |                          |
| 6/26/2021  | 259.25           | (3,639.48)    | -                | 153,564.74   | 3,639.48       | 157,204.22      | -  | Annual Compound Interest |
| 6/30/2021  | 40.83            |               | 40.83            | 157,204.22   |                | 157,204.22      |  |                          |
| 7/31/2021  | 316.43           |               | 357.26           | 157,204.22   |                | 157,204.22      |  |                          |
| 8/31/2021  | 316.43           |               | 673.70           | 157,204.22   |                | 157,204.22      |  |                          |
| 9/30/2021  | 306.23           |               | 979.92           | 157,204.22   |                | 157,204.22      |  |                          |
| 10/31/2021 | 316.43           |               | 1,296.35         | 157,204.22   |                | 157,204.22      |  |                          |
| 12/17/2021 | 479.75           |               | 1,776.11         | 157,204.22   |                | 157,204.22      | 158,980.33   |                          |
| 12/31/2021 | 142.91           | (1,919.01)    | 0.00             | 157,204.22   |                | 157,204.22      | (1,919.01)   | Interest                 |
| 1/31/2022  | 316.43           |               | 316.43           | 157,204.22   |                | 157,204.22      |  |                          |
| 2/28/2022  | 285.81           |               | 602.24           | 157,204.22   |                | 157,204.22      |  |                          |
| 3/31/2022  | 316.43           |               | 918.68           | 157,204.22   |                | 157,204.22      |  |                          |
| 4/30/2022  | 306.23           |               | 1,224.90         | 157,204.22   |                | 157,204.22      |  |                          |
| 5/31/2022  | 316.43           |               | 1,541.33         | 157,204.22   |                | 157,204.22      |  |                          |
| 6/26/2022  | 265.40           | (1,806.73)    | -                | 157,204.22   | 1,806.73       | 159,010.95      | -  | Annual Compound Interest |
| 6/30/2022  | 41.30            |               | 41.30            | 159,010.95   |                | 159,010.95      |  |                          |
| 7/31/2022  | 320.07           |               | 361.37           | 159,010.95   |                | 159,010.95      |  |                          |
| 8/8/2022   | 82.60            |               | 443.97           | 159,010.95   |                | 159,010.95      | 159,454.92   |                          |
| 9/30/2022  | 547.22           |               | 991.18           | 159,010.95   |                | 159,010.95      |  |                          |
| 10/31/2022 | 320.07           |               | 1,311.25         | 159,010.95   |                | 159,010.95      |  |                          |
| 11/30/2022 | 309.74           |               | 1,621.00         | 159,010.95   |                | 159,010.95      |  |                          |
| 12/31/2022 | 320.07           |               | 1,941.07         | 159,010.95   |                | 159,010.95      |  |                          |
| 1/31/2023  | 320.07           |               | 2,261.14         | 159,010.95   |                | 159,010.95      |  |                          |
| 2/28/2023  | 289.09           |               | 2,550.23         | 159,010.95   |                | 159,010.95      |  |                          |
| 3/31/2023  | 320.07           |               | 2,870.30         | 159,010.95   |                | 159,010.95      |  |                          |
| 4/30/2023  | 309.74           |               | 3,180.04         | 159,010.95   |                | 159,010.95      |  |                          |
| 5/31/2023  | 320.07           |               | 3,500.11         | 159,010.95   |                | 159,010.95      |  |                          |
| 6/26/2023  | 268.45           | (3,768.56)    | -                | 159,010.95   | 3,768.56       | 162,779.51      | -  | Annual Compound Interest |

## **EXHIBIT K**



## HCMSI Term

Closing Date 5/31/2017  
 Total Commitment \$ 20,247,628  
 Rate 2.750%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal  | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                            |
|------------|------------------|---------------|------------------|---------------|----------------|-----------------|--|---------------------------------------|
| 5/31/2017  |                  |               |                  |               |                | 20,247,628.02   |  |                                       |
| 5/31/2017  | -                |               | -                | 20,247,628.02 |                | 20,247,628.02   |  |                                       |
| 6/23/2017  | 35,086.64        | (35,086.64)   | -                | 20,247,628.02 | (950,129.80)   | 19,297,498.22   |  | (985,216.44)                          |
| 6/30/2017  | 10,177.45        |               | 10,177.45        | 19,297,498.22 |                | 19,297,498.22   |  | -                                     |
| 7/6/2017   | 8,723.53         | (18,900.97)   | -                | 19,297,498.22 | (888,395.28)   | 18,409,102.95   |  | (907,296.25)                          |
| 7/18/2017  | 16,643.85        | (16,643.85)   | 0.00             | 18,409,102.95 | (1,014,819.85) | 17,394,283.10   |  | (1,031,463.70)                        |
| 7/31/2017  | 17,036.87        |               | 17,036.87        | 17,394,283.10 |                | 17,394,283.10   |  | -                                     |
| 8/25/2017  | 32,763.20        | (199,329.33)  | (149,529.26)     | 17,394,283.10 | (1,771,930.80) | 15,622,352.30   |  | (1,971,260.13)                        |
| 8/31/2017  | 7,062.16         |               | (142,467.10)     | 15,622,352.30 |                | 15,622,352.30   |  | -                                     |
| 9/30/2017  | 35,310.80        |               | (107,156.30)     | 15,622,352.30 |                | 15,622,352.30   |  | -                                     |
| 10/31/2017 | 36,487.82        |               | (70,668.48)      | 15,622,352.30 |                | 15,622,352.30   |  | -                                     |
| 11/30/2017 | 35,310.80        |               | (35,357.68)      | 15,622,352.30 |                | 15,622,352.30   |  | -                                     |
| 12/21/2017 | 24,717.56        |               | (10,640.13)      | 15,622,352.30 | (1,500,000.00) | 14,122,352.30   |  | (1,500,000.00)                        |
| 12/31/2017 | 10,640.13        |               | 0.00             | 14,122,352.30 |                | 14,122,352.30   |  | -                                     |
| 1/31/2018  | 32,984.40        |               | 32,984.40        | 14,122,352.30 |                | 14,122,352.30   |  | -                                     |
| 2/28/2018  | 29,792.36        |               | 62,776.76        | 14,122,352.30 |                | 14,122,352.30   |  | -                                     |
| 3/31/2018  | 32,984.40        |               | 95,761.16        | 14,122,352.30 |                | 14,122,352.30   |  | -                                     |
| 4/30/2018  | 31,920.39        |               | 127,681.54       | 14,122,352.30 |                | 14,122,352.30   |  | -                                     |
| 5/31/2018  | 32,984.40        | (160,665.94)  | 0.00             | 14,122,352.30 | 160,665.94     | 14,283,018.24   |  | - Annual Compound Interest            |
| 6/30/2018  | 32,283.53        |               | 32,283.54        | 14,283,018.24 |                | 14,283,018.24   |  | -                                     |
| 7/31/2018  | 33,359.65        |               | 65,643.19        | 14,283,018.24 |                | 14,283,018.24   |  | -                                     |
| 8/31/2018  | 33,359.65        |               | 99,002.84        | 14,283,018.24 |                | 14,283,018.24   |  | -                                     |
| 9/30/2018  | 32,283.53        |               | 131,286.37       | 14,283,018.24 |                | 14,283,018.24   |  | -                                     |
| 10/8/2018  | 8,608.94         | (412,000.00)  | (272,104.68)     | 14,283,018.24 | (588,000.00)   | 13,695,018.24   |  | (1,000,000.00) Principal and interest |
| 10/31/2018 | 23,731.78        |               | (248,372.91)     | 13,695,018.24 |                | 13,695,018.24   |  | -                                     |
| 11/30/2018 | 30,954.49        |               | (217,418.41)     | 13,695,018.24 |                | 13,695,018.24   |  | -                                     |
| 12/31/2018 | 31,986.31        |               | (185,432.10)     | 13,695,018.24 |                | 13,695,018.24   |  | -                                     |
| 1/31/2019  | 31,986.31        |               | (153,445.79)     | 13,695,018.24 |                | 13,695,018.24   |  | -                                     |
| 2/28/2019  | 28,890.86        |               | (124,554.93)     | 13,695,018.24 |                | 13,695,018.24   |  | -                                     |
| 3/5/2019   | 5,159.08         | (37,904.91)   | (157,300.76)     | 13,695,018.24 | (977,095.09)   | 12,717,923.15   |  | (1,015,000.00) Principal and interest |
| 3/31/2019  | 24,913.19        |               | (132,387.57)     | 12,717,923.15 |                | 12,717,923.15   |  | -                                     |
| 4/30/2019  | 28,745.99        |               | (103,641.58)     | 12,717,923.15 |                | 12,717,923.15   |  | -                                     |
| 5/31/2019  | 29,704.19        |               | (73,937.39)      | 12,717,923.15 |                | 12,717,923.15   |  | -                                     |
| 6/30/2019  | 28,745.99        |               | (45,191.40)      | 12,717,923.15 |                | 12,717,923.15   |  | -                                     |
| 7/31/2019  | 29,704.19        |               | (15,487.21)      | 12,717,923.15 |                | 12,717,923.15   |  | -                                     |
| 8/9/2019   | 8,623.80         |               | (6,863.41)       | 12,717,923.15 | (550,000.00)   | 12,167,923.15   |  | (550,000.00) Principal                |
| 8/21/2019  | 11,001.14        | (4,137.73)    | (0.00)           | 12,167,923.15 | (5,595,862.27) | 6,572,060.88    |  | (5,600,000.00) Principal and interest |
| 8/31/2019  | 4,951.55         |               | 4,951.55         | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 9/30/2019  | 14,854.66        |               | 19,806.21        | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 10/15/2019 | 7,427.33         |               | 27,233.54        | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 10/31/2019 | 7,922.48         |               | 35,156.02        | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 11/30/2019 | 14,854.66        |               | 50,010.68        | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 12/30/2019 | 14,854.66        | (65,360.49)   | (495.15)         | 6,572,060.88  |                | 6,572,060.88    |  | (65,360.49) Interest                  |
| 12/31/2019 | 495.16           |               | 0.00             | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 1/31/2020  | 15,349.81        |               | 15,349.82        | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 2/29/2020  | 14,359.50        |               | 29,709.32        | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 3/31/2020  | 15,349.81        |               | 45,059.13        | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 4/30/2020  | 14,854.66        |               | 59,913.79        | 6,572,060.88  |                | 6,572,060.88    |  | -                                     |
| 5/31/2020  | 15,349.81        | (75,263.60)   | -                | 6,572,060.88  | 75,263.60      | 6,647,324.48    |  | - Annual Compound Interest            |
| 6/30/2020  | 15,024.77        |               | 15,024.77        | 6,647,324.48  |                | 6,647,324.48    |  | -                                     |
| 7/31/2020  | 15,525.60        |               | 30,550.37        | 6,647,324.48  |                | 6,647,324.48    |  | -                                     |
| 8/31/2020  | 15,525.60        |               | 46,075.98        | 6,647,324.48  |                | 6,647,324.48    |  | -                                     |
| 9/30/2020  | 15,024.77        |               | 61,100.75        | 6,647,324.48  |                | 6,647,324.48    |  | -                                     |
| 10/31/2020 | 15,525.60        |               | 76,626.35        | 6,647,324.48  |                | 6,647,324.48    |  | -                                     |
| 11/30/2020 | 15,024.77        |               | 91,651.12        | 6,647,324.48  |                | 6,647,324.48    |  | -                                     |
| 12/31/2020 | 15,525.60        |               | 107,176.72       | 6,647,324.48  |                | 6,647,324.48    |  | -                                     |
| 1/21/2021  | 10,517.34        | (117,694.07)  | -                | 6,647,324.48  | (63,532.76)    | 6,583,791.72    |  | (181,226.83) Principal and interest   |
| 1/31/2021  | 4,960.39         |               | 4,960.39         | 6,583,791.72  |                | 6,583,791.72    |  | -                                     |
| 2/28/2021  | 18,849.49        |               | 18,849.49        | 6,583,791.72  |                | 6,583,791.72    |  | -                                     |
| 3/31/2021  | 15,377.21        |               | 34,226.70        | 6,583,791.72  |                | 6,583,791.72    |  | -                                     |
| 4/30/2021  | 14,881.17        |               | 49,107.87        | 6,583,791.72  |                | 6,583,791.72    |  | -                                     |
| 5/31/2021  | 15,377.21        | (64,485.08)   | -                | 6,583,791.72  | 64,485.08      | 6,648,276.80    |  | - Annual Compound Interest            |
| 6/30/2021  | 15,026.93        |               | 15,026.93        | 6,648,276.80  |                | 6,648,276.80    |  | -                                     |
| 7/31/2021  | 15,527.82        |               | 30,554.75        | 6,648,276.80  |                | 6,648,276.80    |  | -                                     |
| 8/31/2021  | 15,527.82        |               | 46,082.58        | 6,648,276.80  |                | 6,648,276.80    |  | -                                     |
| 9/30/2021  | 15,026.93        |               | 61,109.50        | 6,648,276.80  |                | 6,648,276.80    |  | -                                     |
| 10/31/2021 | 15,527.82        |               | 76,637.33        | 6,648,276.80  |                | 6,648,276.80    |  | -                                     |
| 12/17/2021 | 23,542.19        |               | 100,179.51       | 6,648,276.80  |                | 6,648,276.80    | 6,748,456.31   | -                                     |
| 12/31/2021 | 7,012.57         | (107,192.08)  | (0.00)           | 6,648,276.80  | (675,905.80)   | 5,972,371.00    |  | (783,097.88) Principal and interest   |
| 1/31/2022  | 13,949.17        |               | 13,949.17        | 5,972,371.00  |                | 5,972,371.00    |  | -                                     |
| 2/28/2022  | 12,599.25        |               | 26,548.42        | 5,972,371.00  |                | 5,972,371.00    |  | -                                     |
| 3/31/2022  | 13,949.17        |               | 40,497.58        | 5,972,371.00  |                | 5,972,371.00    |  | -                                     |
| 4/30/2022  | 13,499.19        |               | 53,996.78        | 5,972,371.00  |                | 5,972,371.00    |  | -                                     |
| 5/31/2022  | 13,949.17        | (67,945.95)   | -                | 5,972,371.00  | 67,945.95      | 6,040,316.95    |  | - Annual Compound Interest            |
| 6/30/2022  | 13,652.77        |               | 13,652.77        | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 7/31/2022  | 14,107.86        |               | 27,760.63        | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 8/8/2022   | 3,640.74         |               | 31,401.37        | 6,040,316.95  |                | 6,040,316.95    | 6,071,718.32   | -                                     |
| 9/30/2022  | 24,119.90        |               | 55,521.27        | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 10/31/2022 | 14,107.86        |               | 69,629.13        | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 11/30/2022 | 13,652.77        |               | 83,281.90        | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 12/31/2022 | 14,107.86        |               | 97,389.77        | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 1/31/2023  | 14,107.86        |               | 111,497.63       | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 2/28/2023  | 12,742.59        |               | 124,240.22       | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 3/31/2023  | 14,107.86        |               | 138,348.08       | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 4/30/2023  | 13,652.77        |               | 152,000.85       | 6,040,316.95  |                | 6,040,316.95    |  | -                                     |
| 5/31/2023  | 14,107.86        | (166,108.72)  | -                | 6,040,316.95  | 166,108.72     | 6,206,425.66    |  | - Annual Compound Interest            |

## **EXHIBIT L**

## HCRE #9

Closing Date 11/27/2013  
 Total Commitment \$ 100,000  
 Rate 8.000%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding<br>Principal and Interest<br>(selected dates) | Total Paid                |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|---------------------------|
| 11/27/2013 |                  |               |                  |              |                | 100,000.00      |  |                           |
| 11/30/2013 | 65.75            |               | 65.75            | 100,000.00   |                | 100,000.00      |  |                           |
| 12/31/2013 | 679.45           |               | 745.21           | 100,000.00   |                | 100,000.00      |  |                           |
| 1/31/2014  | 679.45           |               | 1,424.66         | 100,000.00   |                | 100,000.00      |  |                           |
| 2/28/2014  | 613.70           |               | 2,038.36         | 100,000.00   |                | 100,000.00      |  |                           |
| 3/31/2014  | 679.45           |               | 2,717.81         | 100,000.00   |                | 100,000.00      |  |                           |
| 4/30/2014  | 657.53           |               | 3,375.34         | 100,000.00   |                | 100,000.00      |  |                           |
| 5/31/2014  | 679.45           |               | 4,054.79         | 100,000.00   |                | 100,000.00      |  |                           |
| 6/30/2014  | 657.53           |               | 4,712.33         | 100,000.00   |                | 100,000.00      |  |                           |
| 7/31/2014  | 679.45           |               | 5,391.78         | 100,000.00   |                | 100,000.00      |  |                           |
| 8/31/2014  | 679.45           |               | 6,071.23         | 100,000.00   |                | 100,000.00      |  |                           |
| 9/30/2014  | 657.53           |               | 6,728.77         | 100,000.00   |                | 100,000.00      |  |                           |
| 10/31/2014 | 679.45           |               | 7,408.22         | 100,000.00   |                | 100,000.00      |  |                           |
| 11/27/2014 | 591.78           | (8,000.00)    | -                | 100,000.00   | 8,000.00       | 108,000.00      | -  | *Annual Compound Interest |
| 11/30/2014 | 71.01            |               | 71.01            | 108,000.00   |                | 108,000.00      |  |                           |
| 12/31/2014 | 733.81           |               | 804.82           | 108,000.00   |                | 108,000.00      |  |                           |
| 1/31/2015  | 733.81           |               | 1,538.63         | 108,000.00   |                | 108,000.00      |  |                           |
| 2/28/2015  | 662.79           |               | 2,201.42         | 108,000.00   |                | 108,000.00      |  |                           |
| 3/31/2015  | 733.81           |               | 2,935.23         | 108,000.00   |                | 108,000.00      |  |                           |
| 4/30/2015  | 710.14           |               | 3,645.37         | 108,000.00   |                | 108,000.00      |  |                           |
| 5/31/2015  | 733.81           |               | 4,379.18         | 108,000.00   |                | 108,000.00      |  |                           |
| 6/30/2015  | 710.14           |               | 5,089.32         | 108,000.00   |                | 108,000.00      |  |                           |
| 7/31/2015  | 733.81           |               | 5,823.12         | 108,000.00   |                | 108,000.00      |  |                           |
| 8/31/2015  | 733.81           |               | 6,556.93         | 108,000.00   |                | 108,000.00      |  |                           |
| 9/30/2015  | 710.14           |               | 7,267.07         | 108,000.00   |                | 108,000.00      |  |                           |
| 10/31/2015 | 733.81           |               | 8,000.88         | 108,000.00   |                | 108,000.00      |  |                           |
| 11/27/2015 | 639.12           | (8,640.00)    | -                | 108,000.00   | 8,640.00       | 116,640.00      | -  | *Annual Compound Interest |
| 11/30/2015 | 76.69            |               | 76.69            | 116,640.00   |                | 116,640.00      |  |                           |
| 12/31/2015 | 792.51           |               | 869.21           | 116,640.00   |                | 116,640.00      |  |                           |
| 1/31/2016  | 792.51           |               | 1,661.72         | 116,640.00   |                | 116,640.00      |  |                           |
| 2/29/2016  | 741.38           |               | 2,403.10         | 116,640.00   |                | 116,640.00      |  |                           |
| 3/31/2016  | 792.51           |               | 3,195.62         | 116,640.00   |                | 116,640.00      |  |                           |
| 4/30/2016  | 766.95           |               | 3,962.56         | 116,640.00   |                | 116,640.00      |  |                           |
| 5/31/2016  | 792.51           |               | 4,755.08         | 116,640.00   |                | 116,640.00      |  |                           |
| 6/30/2016  | 766.95           |               | 5,522.03         | 116,640.00   |                | 116,640.00      |  |                           |
| 7/31/2016  | 792.51           |               | 6,314.54         | 116,640.00   |                | 116,640.00      |  |                           |
| 8/31/2016  | 792.51           |               | 7,107.05         | 116,640.00   |                | 116,640.00      |  |                           |
| 9/30/2016  | 766.95           |               | 7,874.00         | 116,640.00   |                | 116,640.00      |  |                           |
| 10/31/2016 | 792.51           |               | 8,666.51         | 116,640.00   |                | 116,640.00      |  |                           |
| 11/27/2016 | 690.25           | (9,356.76)    | 0.00             | 116,640.00   | 9,356.76       | 125,996.76      | -  | *Annual Compound Interest |
| 11/30/2016 | 82.85            |               | 82.85            | 125,996.76   |                | 125,996.76      |  |                           |
| 12/31/2016 | 856.09           |               | 938.94           | 125,996.76   |                | 125,996.76      |  |                           |
| 1/31/2017  | 856.09           |               | 1,795.03         | 125,996.76   |                | 125,996.76      |  |                           |
| 2/28/2017  | 773.24           |               | 2,568.27         | 125,996.76   |                | 125,996.76      |  |                           |
| 3/31/2017  | 856.09           |               | 3,424.36         | 125,996.76   |                | 125,996.76      |  |                           |
| 4/30/2017  | 828.47           |               | 4,252.83         | 125,996.76   |                | 125,996.76      |  |                           |
| 5/31/2017  | 856.09           |               | 5,108.91         | 125,996.76   |                | 125,996.76      |  |                           |
| 6/30/2017  | 828.47           |               | 5,937.39         | 125,996.76   |                | 125,996.76      |  |                           |
| 7/31/2017  | 856.09           |               | 6,793.47         | 125,996.76   |                | 125,996.76      |  |                           |
| 8/31/2017  | 856.09           |               | 7,649.56         | 125,996.76   |                | 125,996.76      |  |                           |
| 9/30/2017  | 828.47           |               | 8,478.03         | 125,996.76   |                | 125,996.76      |  |                           |
| 10/31/2017 | 856.09           |               | 9,334.12         | 125,996.76   |                | 125,996.76      |  |                           |
| 11/27/2017 | 745.62           | (10,079.75)   | (0.00)           | 125,996.76   | 10,079.75      | 136,076.51      | -  | *Annual Compound Interest |
| 11/30/2017 | 89.47            |               | 89.47            | 136,076.51   |                | 136,076.51      |  |                           |
| 12/31/2017 | 924.57           |               | 1,014.05         | 136,076.51   |                | 136,076.51      |  |                           |
| 1/31/2018  | 924.57           |               | 1,938.62         | 136,076.51   |                | 136,076.51      |  |                           |
| 2/28/2018  | 835.10           |               | 2,773.72         | 136,076.51   |                | 136,076.51      |  |                           |
| 3/31/2018  | 924.57           |               | 3,698.29         | 136,076.51   |                | 136,076.51      |  |                           |
| 4/30/2018  | 894.75           |               | 4,593.04         | 136,076.51   |                | 136,076.51      |  |                           |
| 5/31/2018  | 924.57           |               | 5,517.62         | 136,076.51   |                | 136,076.51      |  |                           |
| 6/30/2018  | 894.75           |               | 6,412.37         | 136,076.51   |                | 136,076.51      |  |                           |
| 7/31/2018  | 924.57           |               | 7,336.94         | 136,076.51   |                | 136,076.51      |  |                           |
| 8/31/2018  | 924.57           |               | 8,261.52         | 136,076.51   |                | 136,076.51      |  |                           |
| 9/30/2018  | 894.75           |               | 9,156.27         | 136,076.51   |                | 136,076.51      |  |                           |
| 10/31/2018 | 924.57           |               | 10,080.84        | 136,076.51   |                | 136,076.51      |  |                           |
| 11/27/2018 | 805.27           | (10,886.12)   | (0.00)           | 136,076.51   | 10,886.12      | 146,962.63      | -  | *Annual Compound Interest |
| 11/30/2018 | 96.63            |               | 96.63            | 146,962.63   |                | 146,962.63      |  |                           |
| 12/31/2018 | 998.54           |               | 1,095.17         | 146,962.63   |                | 146,962.63      |  |                           |
| 1/31/2019  | 998.54           |               | 2,093.71         | 146,962.63   |                | 146,962.63      |  |                           |
| 2/28/2019  | 901.91           |               | 2,995.62         | 146,962.63   |                | 146,962.63      |  |                           |
| 3/31/2019  | 998.54           |               | 3,994.16         | 146,962.63   |                | 146,962.63      |  |                           |
| 4/30/2019  | 966.33           |               | 4,960.49         | 146,962.63   |                | 146,962.63      |  |                           |
| 5/31/2019  | 998.54           |               | 5,959.03         | 146,962.63   |                | 146,962.63      |  |                           |
| 6/30/2019  | 966.33           |               | 6,925.36         | 146,962.63   |                | 146,962.63      |  |                           |
| 7/31/2019  | 998.54           |               | 7,923.90         | 146,962.63   |                | 146,962.63      |  |                           |
| 8/31/2019  | 998.54           |               | 8,922.44         | 146,962.63   |                | 146,962.63      |  |                           |
| 9/30/2019  | 966.33           |               | 9,888.77         | 146,962.63   |                | 146,962.63      |  |                           |
| 10/15/2019 | 483.16           |               | 10,371.93        | 146,962.63   |                | 146,962.63      |  |                           |
| 10/31/2019 | 515.38           |               | 10,887.31        | 146,962.63   |                | 146,962.63      |  |                           |
| 11/27/2019 | 869.70           | (11,757.01)   | (0.00)           | 146,962.63   | 11,757.01      | 158,719.64      | -  | *Annual Compound Interest |

HCRE #9

Closing Date 11/27/2013  
 Total Commitment \$ 100,000  
 Rate 8.000%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding<br>Principal and Interest<br>(selected dates) | Total Paid                  |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|-----------------------------|
| 11/30/2019 | 104.36           |               | 104.36           | 158,719.64   |                | 158,719.64      |  |                             |
| 12/31/2019 | 1,078.42         |               | 1,182.78         | 158,719.64   |                | 158,719.64      |  |                             |
| 1/31/2020  | 1,078.42         |               | 2,261.21         | 158,719.64   |                | 158,719.64      |  |                             |
| 2/29/2020  | 1,008.85         |               | 3,270.06         | 158,719.64   |                | 158,719.64      |  |                             |
| 3/31/2020  | 1,078.42         |               | 4,348.48         | 158,719.64   |                | 158,719.64      |  |                             |
| 4/30/2020  | 1,043.64         |               | 5,392.12         | 158,719.64   |                | 158,719.64      |  |                             |
| 5/31/2020  | 1,078.42         |               | 6,470.54         | 158,719.64   |                | 158,719.64      |  |                             |
| 6/30/2020  | 1,043.64         |               | 7,514.18         | 158,719.64   |                | 158,719.64      |  |                             |
| 7/31/2020  | 1,078.42         |               | 8,592.60         | 158,719.64   |                | 158,719.64      |  |                             |
| 8/31/2020  | 1,078.42         |               | 9,671.02         | 158,719.64   |                | 158,719.64      |  |                             |
| 9/30/2020  | 1,043.64         |               | 10,714.66        | 158,719.64   |                | 158,719.64      |  |                             |
| 10/31/2020 | 1,078.42         |               | 11,793.08        | 158,719.64   |                | 158,719.64      |  |                             |
| 11/27/2020 | 939.27           | (12,732.36)   | (0.00)           | 158,719.64   | 12,732.36      | 171,452.00      |  | - *Annual Compound Interest |
| 11/30/2020 | 112.74           |               | 112.73           | 171,452.00   |                | 171,452.00      |  |                             |
| 12/31/2020 | 1,164.93         |               | 1,277.67         | 171,452.00   |                | 171,452.00      |  |                             |
| 1/21/2021  | 789.15           | -             | 2,066.81         | 171,452.00   | -              | 171,452.00      |  |                             |
| 1/31/2021  | 375.79           |               | 2,442.60         | 171,452.00   |                | 171,452.00      |  |                             |
| 2/28/2021  | 1,052.20         |               | 3,494.80         | 171,452.00   |                | 171,452.00      |  |                             |
| 3/31/2021  | 1,164.93         |               | 4,659.73         | 171,452.00   |                | 171,452.00      |  |                             |
| 4/30/2021  | 1,127.36         |               | 5,787.09         | 171,452.00   |                | 171,452.00      |  |                             |
| 5/31/2021  | 1,164.93         |               | 6,952.02         | 171,452.00   |                | 171,452.00      |  |                             |
| 6/30/2021  | 1,127.36         |               | 8,079.38         | 171,452.00   |                | 171,452.00      |  |                             |
| 7/31/2021  | 1,164.93         |               | 9,244.31         | 171,452.00   |                | 171,452.00      |  |                             |
| 8/31/2021  | 1,164.93         |               | 10,409.25        | 171,452.00   |                | 171,452.00      |  |                             |
| 9/30/2021  | 1,127.36         |               | 11,536.60        | 171,452.00   |                | 171,452.00      |  |                             |
| 10/31/2021 | 1,164.93         |               | 12,701.54        | 171,452.00   |                | 171,452.00      |  |                             |
| 11/27/2021 | 1,014.62         | (13,716.16)   | -                | 171,452.00   | 13,716.16      | 185,168.16      |  | - *Annual Compound Interest |
| 11/30/2021 | 121.75           |               | 121.75           | 185,168.16   |                | 185,168.16      |  |                             |
| 12/17/2021 | 689.94           |               | 811.70           | 185,168.16   |                | 185,168.16      | 185,979.85   |                             |
| 1/31/2022  | 1,826.32         |               | 2,638.01         | 185,168.16   |                | 185,168.16      |  |                             |
| 2/28/2022  | 1,136.37         |               | 3,774.39         | 185,168.16   |                | 185,168.16      |  |                             |
| 3/31/2022  | 1,258.13         |               | 5,032.52         | 185,168.16   |                | 185,168.16      |  |                             |
| 4/30/2022  | 1,217.54         |               | 6,250.06         | 185,168.16   |                | 185,168.16      |  |                             |
| 5/31/2022  | 1,258.13         |               | 7,508.19         | 185,168.16   |                | 185,168.16      |  |                             |
| 6/30/2022  | 1,217.54         |               | 8,725.73         | 185,168.16   |                | 185,168.16      |  |                             |
| 7/31/2022  | 1,258.13         |               | 9,983.86         | 185,168.16   |                | 185,168.16      |  |                             |
| 8/8/2022   | 324.68           |               | 10,308.54        | 185,168.16   |                | 185,168.16      | 195,476.70   |                             |
| 9/30/2022  | 2,150.99         |               | 12,459.53        | 185,168.16   |                | 185,168.16      |  |                             |
| 10/31/2022 | 1,258.13         |               | 13,717.66        | 185,168.16   |                | 185,168.16      |  |                             |
| 11/27/2022 | 1,095.79         | (14,813.45)   | -                | 185,168.16   | 14,813.45      | 199,981.61      |  | - *Annual Compound Interest |

## **EXHIBIT M**

## HCRE #10

Closing Date 10/12/2017  
 Total Commitment \$ 2,500,000  
 Rate 8.000%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding<br>Principal and Interest<br>(selected dates) | Total Paid                  |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|-----------------------------|
| 10/12/2017 |                  |               |                  |              |                | 2,500,000.00    |  |                             |
| 10/31/2017 | 10,410.96        |               | 10,410.96        | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 11/30/2017 | 16,438.36        |               | 26,849.32        | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 12/31/2017 | 16,986.30        |               | 43,835.62        | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 1/31/2018  | 16,986.30        |               | 60,821.92        | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 2/28/2018  | 15,342.47        |               | 76,164.38        | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 3/31/2018  | 16,986.30        |               | 93,150.68        | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 4/30/2018  | 16,438.36        |               | 109,589.04       | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 5/31/2018  | 16,986.30        |               | 126,575.34       | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 6/30/2018  | 16,438.36        |               | 143,013.70       | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 7/31/2018  | 16,986.30        |               | 160,000.00       | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 8/31/2018  | 16,986.30        |               | 176,986.30       | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 9/30/2018  | 16,438.36        |               | 193,424.66       | 2,500,000.00 |                | 2,500,000.00    |  |                             |
| 10/12/2018 | 6,575.34         | (200,000.00)  | -                | 2,500,000.00 | 200,000.00     | 2,700,000.00    |  | - *Annual Compound Interest |
| 10/31/2018 | 11,243.84        |               | 11,243.84        | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 11/30/2018 | 17,753.42        |               | 28,997.26        | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 12/31/2018 | 18,345.21        |               | 47,342.47        | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 1/31/2019  | 18,345.21        |               | 65,687.67        | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 2/28/2019  | 16,569.86        |               | 82,257.53        | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 3/31/2019  | 18,345.21        |               | 100,602.74       | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 4/30/2019  | 17,753.42        |               | 118,356.16       | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 5/31/2019  | 18,345.21        |               | 136,701.37       | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 6/30/2019  | 17,753.42        |               | 154,454.79       | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 7/31/2019  | 18,345.21        |               | 172,800.00       | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 8/31/2019  | 18,345.21        |               | 191,145.21       | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 9/30/2019  | 17,753.42        |               | 208,898.63       | 2,700,000.00 |                | 2,700,000.00    |  |                             |
| 10/12/2019 | 7,101.37         | (216,000.00)  | -                | 2,700,000.00 | 216,000.00     | 2,916,000.00    |  | - *Annual Compound Interest |
| 10/15/2019 | 1,917.37         |               | 1,917.37         | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 10/31/2019 | 10,225.97        |               | 12,143.34        | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 11/30/2019 | 19,173.70        |               | 31,317.04        | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 12/31/2019 | 19,812.82        |               | 51,129.86        | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 1/31/2020  | 19,812.82        |               | 70,942.68        | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 2/29/2020  | 18,534.58        |               | 89,477.26        | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 3/31/2020  | 19,812.82        |               | 109,290.08       | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 4/30/2020  | 19,173.70        |               | 128,463.78       | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 5/31/2020  | 19,812.82        |               | 148,276.60       | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 6/30/2020  | 19,173.70        |               | 167,450.30       | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 7/31/2020  | 19,812.82        |               | 187,263.12       | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 8/31/2020  | 19,812.82        |               | 207,075.95       | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 9/30/2020  | 19,173.70        |               | 226,249.64       | 2,916,000.00 |                | 2,916,000.00    |  |                             |
| 10/12/2020 | 7,669.48         | (233,919.12)  | 0.00             | 2,916,000.00 | 233,919.12     | 3,149,919.12    |  | - *Annual Compound Interest |
| 10/31/2020 | 13,117.47        |               | 13,117.47        | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 11/30/2020 | 20,711.80        |               | 33,829.27        | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 12/31/2020 | 21,402.19        |               | 55,231.46        | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 1/21/2021  | 14,498.26        | (69,729.72)   | (0.00)           | 3,149,919.12 |                | 3,149,919.12    | (69,729.72) Interest   |                             |
| 1/31/2021  | 6,903.93         |               | 6,903.93         | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 2/28/2021  | 19,331.01        |               | 26,234.94        | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 3/31/2021  | 21,402.19        |               | 47,637.13        | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 4/30/2021  | 20,711.80        |               | 68,348.93        | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 5/31/2021  | 21,402.19        |               | 89,751.12        | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 6/30/2021  | 20,711.80        |               | 110,462.92       | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 7/31/2021  | 21,402.19        |               | 131,865.11       | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 8/31/2021  | 21,402.19        |               | 153,267.30       | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 9/30/2021  | 20,711.80        |               | 173,979.09       | 3,149,919.12 |                | 3,149,919.12    |  |                             |
| 10/12/2021 | 8,284.72         | (182,263.81)  | 0.00             | 3,149,919.12 | 182,263.81     | 3,332,182.93    |  | - *Annual Compound Interest |
| 10/31/2021 | 13,876.49        |               | 13,876.49        | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 11/30/2021 | 21,910.24        |               | 35,786.73        | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 12/17/2021 | 12,415.80        |               | 48,202.54        | 3,332,182.93 |                | 3,332,182.93    | 3,380,385.47   |                             |
| 1/31/2022  | 32,865.37        |               | 81,067.91        | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 2/28/2022  | 20,449.56        |               | 101,517.47       | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 3/31/2022  | 22,640.59        |               | 124,158.05       | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 4/30/2022  | 21,910.24        |               | 146,068.30       | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 5/31/2022  | 22,640.59        |               | 168,708.88       | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 6/30/2022  | 21,910.24        |               | 190,619.13       | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 7/31/2022  | 22,640.59        |               | 213,259.71       | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 8/8/2022   | 5,842.73         |               | 219,102.44       | 3,332,182.93 |                | 3,332,182.93    | 3,551,285.37   |                             |
| 9/30/2022  | 38,708.10        |               | 257,810.54       | 3,332,182.93 |                | 3,332,182.93    |  |                             |
| 10/12/2022 | 8,764.10         | (266,574.64)  | -                | 3,332,182.93 | 266,574.64     | 3,598,757.57    |  | - *Annual Compound Interest |

## **EXHIBIT N**

## HCRE #11

Closing Date 10/15/2018  
 Total Commitment \$ 750,000  
 Rate 8.000%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding<br>Principal and Interest<br>(selected dates) | Total Paid                  |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|-----------------------------|
| 10/15/2018 |                  |               |                  |              |                | 750,000.00      |  |                             |
| 10/31/2018 | 2,630.14         |               | 2,630.14         | 750,000.00   |                | 750,000.00      |  |                             |
| 11/30/2018 | 4,931.51         |               | 7,561.64         | 750,000.00   |                | 750,000.00      |  |                             |
| 12/31/2018 | 5,095.89         |               | 12,657.53        | 750,000.00   |                | 750,000.00      |  |                             |
| 1/31/2019  | 5,095.89         |               | 17,753.42        | 750,000.00   |                | 750,000.00      |  |                             |
| 2/28/2019  | 4,602.74         |               | 22,356.16        | 750,000.00   |                | 750,000.00      |  |                             |
| 3/31/2019  | 5,095.89         |               | 27,452.05        | 750,000.00   |                | 750,000.00      |  |                             |
| 4/30/2019  | 4,931.51         |               | 32,383.56        | 750,000.00   |                | 750,000.00      |  |                             |
| 5/31/2019  | 5,095.89         |               | 37,479.45        | 750,000.00   |                | 750,000.00      |  |                             |
| 6/30/2019  | 4,931.51         |               | 42,410.96        | 750,000.00   |                | 750,000.00      |  |                             |
| 7/31/2019  | 5,095.89         |               | 47,506.85        | 750,000.00   |                | 750,000.00      |  |                             |
| 8/31/2019  | 5,095.89         |               | 52,602.74        | 750,000.00   |                | 750,000.00      |  |                             |
| 9/30/2019  | 4,931.51         |               | 57,534.25        | 750,000.00   |                | 750,000.00      |  |                             |
| 10/15/2019 | 2,465.75         | (60,000.00)   | -                | 750,000.00   | 60,000.00      | 810,000.00      |  | - *Annual Compound Interest |
| 10/31/2019 | 2,840.55         |               | 2,840.55         | 810,000.00   |                | 810,000.00      |  |                             |
| 11/30/2019 | 5,326.03         |               | 8,166.58         | 810,000.00   |                | 810,000.00      |  |                             |
| 12/31/2019 | 5,503.56         |               | 13,670.14        | 810,000.00   |                | 810,000.00      |  |                             |
| 1/31/2020  | 5,503.56         |               | 19,173.70        | 810,000.00   |                | 810,000.00      |  |                             |
| 2/29/2020  | 5,148.49         |               | 24,322.19        | 810,000.00   |                | 810,000.00      |  |                             |
| 3/31/2020  | 5,503.56         |               | 29,825.75        | 810,000.00   |                | 810,000.00      |  |                             |
| 4/30/2020  | 5,326.03         |               | 35,151.78        | 810,000.00   |                | 810,000.00      |  |                             |
| 5/31/2020  | 5,503.56         |               | 40,655.34        | 810,000.00   |                | 810,000.00      |  |                             |
| 6/30/2020  | 5,326.03         |               | 45,981.37        | 810,000.00   |                | 810,000.00      |  |                             |
| 7/31/2020  | 5,503.56         |               | 51,484.93        | 810,000.00   |                | 810,000.00      |  |                             |
| 8/31/2020  | 5,503.56         |               | 56,988.49        | 810,000.00   |                | 810,000.00      |  |                             |
| 9/30/2020  | 5,326.03         |               | 62,314.52        | 810,000.00   |                | 810,000.00      |  |                             |
| 10/15/2020 | 2,663.01         | (64,977.53)   | 0.00             | 810,000.00   | 64,977.53      | 874,977.53      |  | - *Annual Compound Interest |
| 10/31/2020 | 3,068.41         |               | 3,068.42         | 874,977.53   |                | 874,977.53      |  |                             |
| 11/30/2020 | 5,753.28         |               | 8,821.70         | 874,977.53   |                | 874,977.53      |  |                             |
| 12/31/2020 | 5,945.05         |               | 14,766.75        | 874,977.53   |                | 874,977.53      |  |                             |
| 1/21/2021  | 4,027.29         | (18,794.04)   | 0.00             | 874,977.53   |                | 874,977.53      |  | (18,794.04) Interest        |
| 1/31/2021  | 1,917.76         |               | 1,917.76         | 874,977.53   |                | 874,977.53      |  |                             |
| 2/28/2021  | 5,369.73         |               | 7,287.49         | 874,977.53   |                | 874,977.53      |  |                             |
| 3/31/2021  | 5,945.05         |               | 13,232.54        | 874,977.53   |                | 874,977.53      |  |                             |
| 4/30/2021  | 5,753.28         |               | 18,985.82        | 874,977.53   |                | 874,977.53      |  |                             |
| 5/31/2021  | 5,945.05         |               | 24,930.87        | 874,977.53   |                | 874,977.53      |  |                             |
| 6/30/2021  | 5,753.28         |               | 30,684.15        | 874,977.53   |                | 874,977.53      |  |                             |
| 7/31/2021  | 5,945.05         |               | 36,629.20        | 874,977.53   |                | 874,977.53      |  |                             |
| 8/31/2021  | 5,945.05         |               | 42,574.25        | 874,977.53   |                | 874,977.53      |  |                             |
| 9/30/2021  | 5,753.28         |               | 48,327.53        | 874,977.53   |                | 874,977.53      |  |                             |
| 10/15/2021 | 2,876.64         | (51,204.17)   | (0.00)           | 874,977.53   | 51,204.17      | 926,181.70      |  | - *Annual Compound Interest |
| 10/31/2021 | 3,247.98         |               | 3,247.98         | 926,181.70   |                | 926,181.70      |  |                             |
| 11/30/2021 | 6,089.96         |               | 9,337.94         | 926,181.70   |                | 926,181.70      |  |                             |
| 12/17/2021 | 3,450.98         |               | 12,788.92        | 926,181.70   |                | 926,181.70      | 938,970.62   |                             |
| 1/31/2022  | 9,134.94         |               | 21,923.86        | 926,181.70   |                | 926,181.70      |  |                             |
| 2/28/2022  | 5,683.96         |               | 27,607.82        | 926,181.70   |                | 926,181.70      |  |                             |
| 3/31/2022  | 6,292.96         |               | 33,900.78        | 926,181.70   |                | 926,181.70      |  |                             |
| 4/30/2022  | 6,089.96         |               | 39,990.75        | 926,181.70   |                | 926,181.70      |  |                             |
| 5/31/2022  | 6,292.96         |               | 46,283.71        | 926,181.70   |                | 926,181.70      |  |                             |
| 6/30/2022  | 6,089.96         |               | 52,373.67        | 926,181.70   |                | 926,181.70      |  |                             |
| 7/31/2022  | 6,292.96         |               | 58,666.63        | 926,181.70   |                | 926,181.70      |  |                             |
| 8/8/2022   | 1,623.99         |               | 60,290.62        | 926,181.70   |                | 926,181.70      | 986,472.32   |                             |
| 9/30/2022  | 10,758.93        |               | 71,049.55        | 926,181.70   |                | 926,181.70      |  |                             |
| 10/15/2022 | 3,044.98         | (74,094.53)   | -                | 926,181.70   | 74,094.53      | 1,000,276.23    |  | - *Annual Compound Interest |



## **EXHIBIT O**

## HCRE #12

Closing Date 9/25/2019  
 Total Commitment \$ 900,000  
 Rate 8.000%  
 Note: Payable On Demand; compounded annually on anniversary date

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                  |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|-----------------------------|
| 9/25/2019  |                  |               |                  |              |                | 900,000.00      |  |                             |
| 9/30/2019  | 986.30           | (986.30)      | 0.00             | 900,000.00   | (204,732.70)   | 695,267.30      |  | (205,719.00)                |
| 10/15/2019 | 2,285.81         |               | 2,285.81         | 695,267.30   |                | 695,267.30      |  |                             |
| 10/31/2019 | 2,438.20         |               | 4,724.01         | 695,267.30   |                | 695,267.30      |  |                             |
| 11/30/2019 | 4,571.62         |               | 9,295.63         | 695,267.30   |                | 695,267.30      |  |                             |
| 12/31/2019 | 4,724.01         |               | 14,019.64        | 695,267.30   |                | 695,267.30      |  |                             |
| 1/31/2020  | 4,724.01         |               | 18,743.65        | 695,267.30   |                | 695,267.30      |  |                             |
| 2/29/2020  | 4,419.23         |               | 23,162.88        | 695,267.30   |                | 695,267.30      |  |                             |
| 3/31/2020  | 4,724.01         |               | 27,886.89        | 695,267.30   |                | 695,267.30      |  |                             |
| 4/30/2020  | 4,571.62         |               | 32,458.51        | 695,267.30   |                | 695,267.30      |  |                             |
| 5/31/2020  | 4,724.01         |               | 37,182.52        | 695,267.30   |                | 695,267.30      |  |                             |
| 6/30/2020  | 4,571.62         |               | 41,754.14        | 695,267.30   |                | 695,267.30      |  |                             |
| 7/31/2020  | 4,724.01         |               | 46,478.14        | 695,267.30   |                | 695,267.30      |  |                             |
| 8/31/2020  | 4,724.01         |               | 51,202.15        | 695,267.30   |                | 695,267.30      |  |                             |
| 9/25/2020  | 3,809.68         | (55,011.84)   | (0.00)           | 695,267.30   | 55,011.84      | 750,279.14      |  | - *Annual Compound Interest |
| 9/30/2020  | 822.22           |               | 822.22           | 750,279.14   |                | 750,279.14      |  |                             |
| 10/31/2020 | 5,097.79         |               | 5,920.01         | 750,279.14   |                | 750,279.14      |  |                             |
| 11/30/2020 | 4,933.34         |               | 10,853.35        | 750,279.14   |                | 750,279.14      |  |                             |
| 12/31/2020 | 5,097.79         |               | 15,951.14        | 750,279.14   |                | 750,279.14      |  |                             |
| 1/21/2021  | 3,453.34         | -             | 19,404.48        | 750,279.14   |                | 750,279.14      |  |                             |
| 1/31/2021  | 1,644.45         |               | 21,048.92        | 750,279.14   |                | 750,279.14      |  |                             |
| 2/28/2021  | 4,604.45         |               | 25,653.38        | 750,279.14   |                | 750,279.14      |  |                             |
| 3/31/2021  | 5,097.79         |               | 30,751.16        | 750,279.14   |                | 750,279.14      |  |                             |
| 4/30/2021  | 4,933.34         |               | 35,684.51        | 750,279.14   |                | 750,279.14      |  |                             |
| 5/31/2021  | 5,097.79         |               | 40,782.29        | 750,279.14   |                | 750,279.14      |  |                             |
| 6/30/2021  | 4,933.34         |               | 45,715.63        | 750,279.14   |                | 750,279.14      |  |                             |
| 7/31/2021  | 5,097.79         |               | 50,813.42        | 750,279.14   |                | 750,279.14      |  |                             |
| 8/31/2021  | 5,097.79         |               | 55,911.21        | 750,279.14   |                | 750,279.14      |  |                             |
| 9/25/2021  | 4,111.12         | (60,022.33)   | (0.00)           | 750,279.14   | 60,022.33      | 810,301.47      |  | - *Annual Compound Interest |
| 9/30/2021  | 888.00           |               | 888.00           | 810,301.47   |                | 810,301.47      |  |                             |
| 10/31/2021 | 5,505.61         |               | 6,393.61         | 810,301.47   |                | 810,301.47      |  |                             |
| 11/30/2021 | 5,328.01         |               | 11,721.62        | 810,301.47   |                | 810,301.47      |  |                             |
| 12/17/2021 | 3,019.21         |               | 14,740.82        | 810,301.47   |                | 810,301.47      | 825,042.29   |                             |
| 1/31/2022  | 7,992.01         |               | 22,732.84        | 810,301.47   |                | 810,301.47      |  |                             |
| 2/28/2022  | 4,972.81         |               | 27,705.65        | 810,301.47   |                | 810,301.47      |  |                             |
| 3/31/2022  | 5,505.61         |               | 33,211.26        | 810,301.47   |                | 810,301.47      |  |                             |
| 4/30/2022  | 5,328.01         |               | 38,539.27        | 810,301.47   |                | 810,301.47      |  |                             |
| 5/31/2022  | 5,505.61         |               | 44,044.88        | 810,301.47   |                | 810,301.47      |  |                             |
| 6/30/2022  | 5,328.01         |               | 49,372.89        | 810,301.47   |                | 810,301.47      |  |                             |
| 7/31/2022  | 5,505.61         |               | 54,878.50        | 810,301.47   |                | 810,301.47      |  |                             |
| 8/8/2022   | 1,420.80         |               | 56,299.30        | 810,301.47   |                | 810,301.47      | 866,600.77   |                             |
| 9/25/2022  | 8,524.82         | (64,824.11)   | -                | 810,301.47   | 64,824.11      | 875,125.58      |  | - *Annual Compound Interest |

## **EXHIBIT P**

## HCRE Term

Closing Date 5/31/2017  
 Total Commitment \$ 6,059,832  
 Rate 8.000%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                                 |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|--|
| 5/31/2017  |                  |               |                  |              |                | \$ 6,059,832    |  |  |
| 6/30/2017  | 39,845.47        |               | 39,845.47        | 6,059,831.51 |                | 6,059,831.51    |  |  |
| 7/31/2017  | 41,173.65        |               | 81,019.12        | 6,059,831.51 |                | 6,059,831.51    |  |  |
| 8/31/2017  | 41,173.65        |               | 122,192.77       | 6,059,831.51 |                | 6,059,831.51    |  |  |
| 9/30/2017  | 39,845.47        |               | 162,038.23       | 6,059,831.51 |                | 6,059,831.51    |  |  |
| 10/31/2017 | 41,173.65        |               | 203,211.88       | 6,059,831.51 |                | 6,059,831.51    |  |  |
| 11/30/2017 | 39,845.47        |               | 243,057.35       | 6,059,831.51 |                | 6,059,831.51    |  |  |
| 12/27/2017 | 35,860.92        |               | 278,918.27       | 6,059,831.51 |                | 6,059,831.51    |  |  |
| 12/31/2017 | 5,312.73         | (284,231.00)  | 0.00             | 6,059,831.51 | (201,994.38)   | 5,857,837.13    |  | (486,225.38) <i>Principal and interest</i> |
| 1/31/2018  | 39,801.19        |               | 39,801.20        | 5,857,837.13 |                | 5,857,837.13    |  |  |
| 2/28/2018  | 35,949.47        |               | 75,750.66        | 5,857,837.13 |                | 5,857,837.13    |  |  |
| 3/31/2018  | 39,801.19        |               | 115,551.86       | 5,857,837.13 |                | 5,857,837.13    |  |  |
| 4/30/2018  | 38,517.29        |               | 154,069.14       | 5,857,837.13 |                | 5,857,837.13    |  |  |
| 5/31/2018  | 39,801.19        | (193,870.34)  | (0.00)           | 5,857,837.13 | 193,870.34     | 6,051,707.47    |  | - <i>*Annual Compound Interest</i>         |
| 6/30/2018  | 39,792.05        |               | 39,792.05        | 6,051,707.47 |                | 6,051,707.47    |  |  |
| 7/31/2018  | 41,118.45        |               | 80,910.50        | 6,051,707.47 |                | 6,051,707.47    |  |  |
| 8/31/2018  | 41,118.45        |               | 122,028.95       | 6,051,707.47 |                | 6,051,707.47    |  |  |
| 9/30/2018  | 39,792.05        |               | 161,821.00       | 6,051,707.47 |                | 6,051,707.47    |  |  |
| 10/31/2018 | 41,118.45        |               | 202,939.45       | 6,051,707.47 |                | 6,051,707.47    |  |  |
| 11/30/2018 | 39,792.05        |               | 242,731.50       | 6,051,707.47 |                | 6,051,707.47    |  |  |
| 12/19/2018 | 25,201.63        | (453,220.06)  | (185,286.93)     | 6,051,707.47 | (201,994.38)   | 5,849,713.09    |  | (655,214.44) <i>Principal and interest</i> |
| 12/31/2018 | 15,385.55        |               | (169,901.39)     | 5,849,713.09 |                | 5,849,713.09    |  |  |
| 1/31/2019  | 39,746.00        |               | (130,155.39)     | 5,849,713.09 |                | 5,849,713.09    |  |  |
| 2/28/2019  | 35,899.61        |               | (94,255.78)      | 5,849,713.09 |                | 5,849,713.09    |  |  |
| 3/31/2019  | 39,746.00        |               | (54,509.78)      | 5,849,713.09 |                | 5,849,713.09    |  |  |
| 4/30/2019  | 38,463.87        |               | (16,045.92)      | 5,849,713.09 |                | 5,849,713.09    |  |  |
| 5/31/2019  | 39,746.00        | (23,700.08)   | (0.00)           | 5,849,713.09 | 23,700.08      | 5,873,413.17    |  | - <i>*Annual Compound Interest</i>         |
| 6/30/2019  | 38,619.70        |               | 38,619.70        | 5,873,413.17 |                | 5,873,413.17    |  |  |
| 7/31/2019  | 39,907.03        |               | 78,526.73        | 5,873,413.17 |                | 5,873,413.17    |  |  |
| 8/31/2019  | 39,907.03        |               | 118,433.75       | 5,873,413.17 |                | 5,873,413.17    |  |  |
| 9/30/2019  | 38,619.70        |               | 157,053.46       | 5,873,413.17 |                | 5,873,413.17    |  |  |
| 10/15/2019 | 19,309.85        |               | 176,363.31       | 5,873,413.17 |                | 5,873,413.17    |  |  |
| 10/31/2019 | 20,597.17        |               | 196,960.48       | 5,873,413.17 |                | 5,873,413.17    |  |  |
| 11/30/2019 | 38,619.70        |               | 235,580.19       | 5,873,413.17 |                | 5,873,413.17    |  |  |
| 12/30/2019 | 38,619.70        | -275,487.21   | (1,287.32)       | 5,873,413.17 | -201,994.40    | 5,671,418.77    |  | (477,481.61) <i>Principal and interest</i> |
| 12/31/2019 | 1,243.05         |               | (44.27)          | 5,671,418.77 |                | 5,671,418.77    |  |  |
| 1/31/2020  | 38,534.57        |               | 38,490.30        | 5,671,418.77 |                | 5,671,418.77    |  |  |
| 2/29/2020  | 36,048.47        |               | 74,538.77        | 5,671,418.77 |                | 5,671,418.77    |  |  |
| 3/31/2020  | 38,534.57        |               | 113,073.34       | 5,671,418.77 |                | 5,671,418.77    |  |  |
| 4/30/2020  | 37,291.52        |               | 150,364.86       | 5,671,418.77 |                | 5,671,418.77    |  |  |
| 5/31/2020  | 38,534.57        | (188,899.43)  | 0.00             | 5,671,418.77 | 188,899.43     | 5,860,318.20    |  | - <i>*Annual Compound Interest</i>         |
| 6/30/2020  | 38,533.60        |               | 38,533.60        | 5,860,318.20 |                | 5,860,318.20    |  |  |
| 7/31/2020  | 39,818.05        |               | 78,351.66        | 5,860,318.20 |                | 5,860,318.20    |  |  |
| 8/31/2020  | 39,818.05        |               | 118,169.71       | 5,860,318.20 |                | 5,860,318.20    |  |  |
| 9/30/2020  | 38,533.60        |               | 156,703.31       | 5,860,318.20 |                | 5,860,318.20    |  |  |
| 10/31/2020 | 39,818.05        |               | 196,521.36       | 5,860,318.20 |                | 5,860,318.20    |  |  |
| 11/30/2020 | 38,533.60        |               | 235,054.96       | 5,860,318.20 |                | 5,860,318.20    |  |  |
| 12/31/2020 | 39,818.05        |               | 274,873.01       | 5,860,318.20 |                | 5,860,318.20    |  |  |
| 1/21/2021  | 26,973.52        | (274,917.29)  | 26,929.24        | 5,860,318.20 | (390,893.80)   | 5,469,424.40    |  | (665,811.09) <i>Principal and interest</i> |
| 1/31/2021  | 11,987.78        |               | 38,917.02        | 5,469,424.40 |                | 5,469,424.40    |  |  |
| 2/28/2021  | 33,565.78        |               | 72,482.80        | 5,469,424.40 |                | 5,469,424.40    |  |  |
| 3/31/2021  | 37,162.12        |               | 109,644.92       | 5,469,424.40 |                | 5,469,424.40    |  |  |
| 4/30/2021  | 35,963.34        |               | 145,608.26       | 5,469,424.40 |                | 5,469,424.40    |  |  |
| 5/31/2021  | 37,162.12        | (182,770.37)  | -                | 5,469,424.40 | 182,770.37     | 5,652,194.77    |  | - <i>*Annual Compound Interest</i>         |
| 6/30/2021  | 37,165.12        |               | 37,165.12        | 5,652,194.77 |                | 5,652,194.77    |  |  |
| 7/31/2021  | 38,403.95        |               | 75,569.07        | 5,652,194.77 |                | 5,652,194.77    |  |  |
| 8/31/2021  | 38,403.95        |               | 113,973.02       | 5,652,194.77 |                | 5,652,194.77    |  |  |
| 9/30/2021  | 37,165.12        |               | 151,138.14       | 5,652,194.77 |                | 5,652,194.77    |  |  |
| 10/31/2021 | 38,403.95        |               | 189,542.09       | 5,652,194.77 |                | 5,652,194.77    |  |  |
| 11/30/2021 | 37,165.12        |               | 226,707.21       | 5,652,194.77 |                | 5,652,194.77    |  |  |
| 12/17/2021 | 21,060.23        |               | 247,767.44       | 5,652,194.77 |                | 5,652,194.77    | 5,899,962.22   |  |
| 1/31/2022  | 55,747.67        |               | 303,515.12       | 5,652,194.77 |                | 5,652,194.77    |  |  |
| 2/28/2022  | 34,687.44        |               | 338,202.56       | 5,652,194.77 |                | 5,652,194.77    |  |  |
| 3/31/2022  | 38,403.95        |               | 376,606.51       | 5,652,194.77 |                | 5,652,194.77    |  |  |

## HCRE Term

Closing Date 5/31/2017  
 Total Commitment \$ 6,059,832  
 Rate 8.000%

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal | Principal Paid | Ending Prin Bal | Total of<br>Outstanding<br>Principal and<br>Interest (selected<br>dates) | Total Paid                |
|------------|------------------|---------------|------------------|--------------|----------------|-----------------|--|---------------------------|
| 4/30/2022  | 37,165.12        |               | 413,771.63       | 5,652,194.77 |                | 5,652,194.77    |  |                           |
| 5/31/2022  | 38,403.95        | (452,175.58)  | -                | 5,652,194.77 | 452,175.58     | 6,104,370.36    | -  | *Annual Compound Interest |
| 6/30/2022  | 40,138.33        |               | 40,138.33        | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 7/31/2022  | 41,476.27        |               | 81,614.60        | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 8/8/2022   | 10,703.55        |               | 92,318.15        | 6,104,370.36 |                | 6,104,370.36    | 6,196,688.51   |                           |
| 9/30/2022  | 70,911.04        |               | 163,229.19       | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 10/31/2022 | 41,476.27        |               | 204,705.46       | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 11/30/2022 | 40,138.33        |               | 244,843.79       | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 12/31/2022 | 41,476.27        |               | 286,320.06       | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 1/31/2023  | 41,476.27        |               | 327,796.33       | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 2/28/2023  | 37,462.44        |               | 365,258.76       | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 3/31/2023  | 41,476.27        |               | 406,735.03       | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 4/30/2023  | 40,138.33        |               | 446,873.36       | 6,104,370.36 |                | 6,104,370.36    |  |                           |
| 5/31/2023  | 41,476.27        | (488,349.63)  | -                | 6,104,370.36 | 488,349.63     | 6,592,719.99    | -  | *Annual Compound Interest |

## **EXHIBIT Q**

## NPA Term

Closing Date 5/31/2017  
 Total Commitment \$ 30,746,812  
 Rate 6.000%  
 Maturity: 12/31/2047

| Date       | Interest Accrual | Interest Paid | Accrued Interest | Beg Prin Bal  | Principal Paid | Ending Prin Bal | Total of Outstanding Principal and Interest (selected dates) | Total Paid                                   |
|------------|------------------|---------------|------------------|---------------|----------------|-----------------|--|--|
| 5/31/2017  |                  |               |                  |               |                | 30,746,812.33   |  |  |
| 6/30/2017  | 151,628.12       |               | 151,628.12       | \$ 30,746,812 |                | 30,746,812.33   |  |  |
| 7/31/2017  | 156,682.39       |               | 308,310.50       | 30,746,812.33 |                | 30,746,812.33   |  |  |
| 8/31/2017  | 156,682.39       |               | 464,992.89       | 30,746,812.33 |                | 30,746,812.33   |  |  |
| 9/30/2017  | 151,628.12       |               | 616,621.00       | 30,746,812.33 |                | 30,746,812.33   |  |  |
| 10/20/2017 | 101,085.41       | (717,706.41)  | -                | 30,746,812.33 | (82,293.59)    | 30,664,518.74   |  | (800,000.00) <i>Principal and interest</i>   |
| 10/31/2017 | 55,448.17        |               | 55,448.17        | 30,664,518.74 |                | 30,664,518.74   |  |  |
| 11/30/2017 | 151,222.28       |               | 206,670.46       | 30,664,518.74 |                | 30,664,518.74   |  |  |
| 12/5/2017  | 25,203.71        | (358,904.83)  | (127,030.67)     | 30,664,518.74 | (942,600.16)   | 29,721,918.58   |  | (1,301,504.99) <i>Principal and interest</i> |
| 12/31/2017 | 127,030.67       |               | (0.00)           | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 1/31/2018  | 151,459.64       |               | 151,459.64       | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 2/28/2018  | 136,802.26       |               | 288,261.90       | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 3/31/2018  | 151,459.64       |               | 439,721.54       | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 4/10/2018  | 48,857.95        | (439,721.54)  | 48,857.95        | 29,721,918.58 |                | 29,721,918.58   |  | (439,721.54) <i>Interest</i>                 |
| 4/30/2018  | 97,715.90        |               | 146,573.85       | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 5/1/2018   | 4,885.79         | (146,573.85)  | 4,885.79         | 29,721,918.58 |                | 29,721,918.58   |  | (146,573.85) <i>Interest</i>                 |
| 5/9/2018   | 39,086.36        | (879,927.65)  | (835,955.50)     | 29,721,918.58 |                | 29,721,918.58   |  | (879,927.65) <i>Interest</i>                 |
| 5/31/2018  | 107,487.49       |               | (728,468.01)     | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 6/30/2018  | 146,573.85       |               | (581,894.17)     | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 7/31/2018  | 151,459.64       |               | (430,434.53)     | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 8/31/2018  | 151,459.64       |               | (278,974.89)     | 29,721,918.58 |                | 29,721,918.58   |  |  |
| 9/5/2018   | 24,428.97        |               | (254,545.91)     | 29,721,918.58 | (280,765.40)   | 29,441,153.18   |  | (280,765.40) <i>Principal</i>                |
| 9/21/2018  | 77,434.27        |               | (177,111.65)     | 29,441,153.18 | (1,023,750.00) | 28,417,403.18   |  | (1,023,750.00) <i>Principal</i>              |
| 9/30/2018  | 42,042.19        |               | (135,069.46)     | 28,417,403.18 |                | 28,417,403.18   |  |  |
| 10/31/2018 | 144,811.97       |               | 9,742.51         | 28,417,403.18 |                | 28,417,403.18   |  |  |
| 11/30/2018 | 140,140.62       |               | 149,883.13       | 28,417,403.18 |                | 28,417,403.18   |  |  |
| 12/18/2018 | 84,084.37        | (294,695.10)  | (60,727.60)      | 28,417,403.18 |                | 28,417,403.18   |  | (294,695.10) <i>Interest</i>                 |
| 12/31/2018 | 60,727.60        |               | (0.00)           | 28,417,403.18 |                | 28,417,403.18   |  |  |
| 1/31/2019  | 144,811.97       |               | 144,811.97       | 28,417,403.18 |                | 28,417,403.18   |  |  |
| 2/28/2019  | 130,797.91       |               | 275,609.88       | 28,417,403.18 |                | 28,417,403.18   |  |  |
| 3/29/2019  | 135,469.26       | (411,079.15)  | (0.00)           | 28,417,403.18 | (338,920.85)   | 28,078,482.33   |  | (750,000.00) <i>Principal and interest</i>   |
| 3/31/2019  | 9,231.28         |               | 9,231.28         | 28,078,482.33 |                | 28,078,482.33   |  |  |
| 4/16/2019  | 73,850.25        | (83,081.53)   | 0.00             | 28,078,482.33 | (1,216,918.47) | 26,861,563.86   |  | (1,300,000.00) <i>Principal and interest</i> |
| 4/30/2019  | 61,818.39        |               | 61,818.40        | 26,861,563.86 |                | 26,861,563.86   |  |  |
| 5/31/2019  | 136,883.59       | (198,701.98)  | 0.00             | 26,861,563.86 | 198,701.98     | 27,060,265.84   |  | - <i>*Annual Compound Interest</i>           |
| 6/4/2019   | 17,793.05        | (17,793.05)   | 0.00             | 27,060,265.84 | (282,206.95)   | 26,778,058.89   |  | (300,000.00) <i>Principal and interest</i>   |
| 6/19/2019  | 66,028.09        | (66,028.10)   | (0.00)           | 26,778,058.89 | (2,033,971.90) | 24,744,086.99   |  | (2,100,000.00) <i>Principal and interest</i> |
| 6/30/2019  | 44,742.73        |               | 44,742.73        | 24,744,086.99 |                | 24,744,086.99   |  |  |
| 7/9/2019   | 36,607.69        | (81,350.42)   | (0.00)           | 24,744,086.99 | (548,649.58)   | 24,195,437.41   |  | (630,000.00) <i>Principal and interest</i>   |
| 7/31/2019  | 87,501.31        |               | 87,501.31        | 24,195,437.41 |                | 24,195,437.41   |  |  |
| 8/13/2019  | 51,705.32        | (139,206.62)  | 0.00             | 24,195,437.41 | (1,160,793.38) | 23,034,644.03   |  | (1,300,000.00) <i>Principal and interest</i> |
| 8/31/2019  | 68,157.30        |               | 68,157.31        | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 9/30/2019  | 113,595.50       |               | 181,752.81       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 10/15/2019 | 56,797.75        |               | 238,550.56       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 10/31/2019 | 60,584.27        |               | 299,134.83       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 11/30/2019 | 113,595.50       |               | 412,730.34       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 12/30/2019 | 113,595.50       | (530,112.36)  | (3,786.52)       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 12/31/2019 | 3,786.52         |               | 0.00             | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 1/31/2020  | 117,382.02       |               | 117,382.02       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 2/29/2020  | 109,808.99       |               | 227,191.01       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 3/31/2020  | 117,382.02       |               | 344,573.03       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 4/30/2020  | 113,595.50       |               | 458,168.54       | 23,034,644.03 |                | 23,034,644.03   |  |  |
| 5/31/2020  | 117,382.02       | (575,550.56)  | (0.00)           | 23,034,644.03 | 575,550.56     | 23,610,194.59   |  | - <i>*Annual Compound Interest</i>           |
| 6/30/2020  | 116,433.84       |               | 116,433.83       | 23,610,194.59 |                | 23,610,194.59   |  |  |
| 7/31/2020  | 120,314.96       |               | 236,748.80       | 23,610,194.59 |                | 23,610,194.59   |  |  |
| 8/31/2020  | 120,314.96       |               | 357,063.76       | 23,610,194.59 |                | 23,610,194.59   |  |  |
| 9/30/2020  | 116,433.84       |               | 473,497.60       | 23,610,194.59 |                | 23,610,194.59   |  |  |
| 10/31/2020 | 120,314.96       |               | 593,812.56       | 23,610,194.59 |                | 23,610,194.59   |  |  |
| 11/30/2020 | 116,433.84       |               | 710,246.40       | 23,610,194.59 |                | 23,610,194.59   |  |  |
| 12/31/2020 | 120,314.96       |               | 830,561.36       | 23,610,194.59 |                | 23,610,194.59   |  |  |
| 1/14/2021  | 54,335.79        | (830,561.36)  | 54,335.79        | 23,610,194.59 | (575,550.56)   | 23,034,644.03   |  | (1,406,111.92) <i>Principal and interest</i> |

## NPA Term

Closing Date 5/31/2017  
 Total Commitment \$ 30,746,812  
 Rate 6.000%  
 Maturity: 12/31/2047

| Date       | Interest Accrual | Interest Paid  | Accrued Interest | Beg Prin Bal  | Principal Paid | Ending Prin Bal | Total of<br>Outstanding<br>Principal and<br>Interest (selected<br>dates) | Total Paid                            |
|------------|------------------|----------------|------------------|---------------|----------------|-----------------|--|---------------------------------------|
| 1/31/2021  | 64,370.79        |                | 118,706.58       | 23,034,644.03 |                | 23,034,644.03   |  |                                       |
| 2/28/2021  | 106,022.47       |                | 224,729.05       | 23,034,644.03 |                | 23,034,644.03   |  |                                       |
| 3/31/2021  | 117,382.02       |                | 342,111.07       | 23,034,644.03 |                | 23,034,644.03   |  |                                       |
| 4/30/2021  | 113,595.50       |                | 455,706.58       | 23,034,644.03 |                | 23,034,644.03   |  |                                       |
| 5/31/2021  | 117,382.02       | (573,088.60)   | -                | 23,034,644.03 | 573,088.60     | 23,607,732.63   |  | - *Annual Compound Interest           |
| 6/30/2021  | 116,421.70       |                | 116,421.70       | 23,607,732.63 |                | 23,607,732.63   |  |                                       |
| 7/31/2021  | 120,302.42       |                | 236,724.11       | 23,607,732.63 |                | 23,607,732.63   |  |                                       |
| 8/31/2021  | 120,302.42       |                | 357,026.53       | 23,607,732.63 |                | 23,607,732.63   |  |                                       |
| 9/30/2021  | 116,421.70       |                | 473,448.23       | 23,607,732.63 |                | 23,607,732.63   |  |                                       |
| 10/31/2021 | 120,302.42       |                | 593,750.65       | 23,607,732.63 |                | 23,607,732.63   |  |                                       |
| 12/17/2021 | 182,393.99       |                | 776,144.63       | 23,607,732.63 |                | 23,607,732.63   | 24,383,877.27  |                                       |
| 12/31/2021 | 54,330.12        | (830,474.76)   | -                | 23,607,732.63 | (1,040,339.37) | 22,567,393.26   |  | (1,870,814.13) Principal and interest |
| 1/31/2022  | 115,000.96       |                | 115,000.96       | 22,567,393.26 |                | 22,567,393.26   |  |                                       |
| 2/28/2022  | 103,871.84       |                | 218,872.80       | 22,567,393.26 |                | 22,567,393.26   |  |                                       |
| 3/31/2022  | 115,000.96       |                | 333,873.76       | 22,567,393.26 |                | 22,567,393.26   |  |                                       |
| 4/30/2022  | 111,291.25       |                | 445,165.02       | 22,567,393.26 |                | 22,567,393.26   |  |                                       |
| 5/31/2022  | 115,000.96       | (560,165.98)   | -                | 22,567,393.26 | 560,165.98     | 23,127,559.24   |  | - *Annual Compound Interest           |
| 6/30/2022  | 114,053.72       |                | 114,053.72       | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 7/31/2022  | 117,855.51       |                | 231,909.22       | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 8/8/2022   | 30,414.32        |                | 262,323.55       | 23,127,559.24 |                | 23,127,559.24   | 23,389,882.79  |                                       |
| 9/30/2022  | 201,494.90       |                | 463,818.45       | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 10/31/2022 | 117,855.51       |                | 581,673.96       | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 11/30/2022 | 114,053.72       |                | 695,727.67       | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 12/31/2022 | 117,855.51       |                | 813,583.18       | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 1/31/2023  | 117,855.51       |                | 931,438.69       | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 2/28/2023  | 106,450.14       |                | 1,037,888.82     | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 3/31/2023  | 117,855.51       |                | 1,155,744.33     | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 4/30/2023  | 114,053.72       |                | 1,269,798.05     | 23,127,559.24 |                | 23,127,559.24   |  |                                       |
| 5/31/2023  | 117,855.51       | (1,387,653.55) | -                | 23,127,559.24 | 1,387,653.55   | 24,515,212.80   |  | - *Annual Compound Interest           |